

giving guide

ways to give today



MANY GENEROUS PEOPLE LIKE YOU GIVE WITH TAX-SMART STRATEGIES IN ADDITION TO TRADITIONAL GIVING OPTIONS.

We encourage you to keep this guide as a reference for future giving, supporting what you love in our community. Learn more at muskegonfoundation.org/giving-options

QUALIFIED CHARITABLE DISTRIBUTIONS (QCDs)

If you're 70½ or older, you can make direct gifts to nonprofits from your IRA – up to \$108,000 per year – that count toward your Required Minimum Distributions without paying tax on them. Find instructions at muskegonfoundation.org/giving-options

STOCKS OR APPRECIATED SECURITIES

Transfer stocks and mutual funds directly to the Community Foundation (rather than selling them and donating the proceeds) to avoid capital gains tax and receive a charitable tax deduction. Find instructions at <https://muskegonfoundation.org/giving-options>

DONOR ADVISED FUNDS (DAFs)

These personal charitable giving accounts help you organize and maximize your giving. You give tax-deductible gifts to your DAF and then recommend grants from it to your favorite causes over time. Contact us to create a DAF – and a lasting legacy – within the Community Foundation, supporting the community you love. If you have a DAF with a financial institution, you can use it to support causes and funds within the Community Foundation.

CHARITABLE GIFT ANNUITY (CGA)

A CGA is a charitable gift that provides you (or a loved one) with fixed payments for life, while the remainder supports your community forever.

CHECK/CREDIT CARD



Please mail your check payable to Community Foundation for Muskegon County to 425 W. Western Avenue, Suite 200, Muskegon, MI 49440.

Give online securely at muskegonfoundation.org/give-now

In addition to your legal, tax, and financial advisors, we are honored to be part of your team! We'd love to talk further to help you determine the most effective ways to give.



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