

Form **8879-EO**

# IRS e-file Signature Authorization for an Exempt Organization

OMB No. 1545-1878

For calendar year 2019, or fiscal year beginning \_\_\_\_\_, 2019, and ending \_\_\_\_\_, 20\_\_\_\_

# 2019

Department of the Treasury  
Internal Revenue Service

▶ **Do not send to the IRS. Keep for your records.**  
▶ **Go to [www.irs.gov/Form8879EO](http://www.irs.gov/Form8879EO) for the latest information.**

Name of exempt organization

Employer identification number

**COMMUNITY FOUNDATION FOR MUSKEGON COUNTY**

**38-6114135**

Name and title of officer

**TODD JACOBS  
PRESIDENT**

## Part I Type of Return and Return Information (Whole Dollars Only)

Check the box for the return for which you are using this Form 8879-EO and enter the applicable amount, if any, from the return. If you check the box on line **1a, 2a, 3a, 4a, or 5a**, below, and the amount on that line for the return being filed with this form was blank, then leave line **1b, 2b, 3b, 4b, or 5b**, whichever is applicable, blank (do not enter -0-). But, if you entered -0- on the return, then enter -0- on the applicable line below. **Do not** complete more than one line in Part I.

<b>1a</b> Form 990 check here ▶ <input checked="" type="checkbox"/>	<b>b Total revenue</b> , if any (Form 990, Part VIII, column (A), line 12) .....	<b>1b</b> <u>19,268,079.</u>
<b>2a</b> Form 990-EZ check here ▶ <input type="checkbox"/>	<b>b Total revenue</b> , if any (Form 990-EZ, line 9) .....	<b>2b</b> _____
<b>3a</b> Form 1120-POL check here ▶ <input type="checkbox"/>	<b>b Total tax</b> (Form 1120-POL, line 22) .....	<b>3b</b> _____
<b>4a</b> Form 990-PF check here ▶ <input type="checkbox"/>	<b>b Tax based on investment income</b> (Form 990-PF, Part VI, line 5) .....	<b>4b</b> _____
<b>5a</b> Form 8868 check here ▶ <input type="checkbox"/>	<b>b Balance Due</b> (Form 8868, line 3c) .....	<b>5b</b> _____

## Part II Declaration and Signature Authorization of Officer

Under penalties of perjury, I declare that I am an officer of the above organization and that I have examined a copy of the organization's 2019 electronic return and accompanying schedules and statements and to the best of my knowledge and belief, they are true, correct, and complete. I further declare that the amount in Part I above is the amount shown on the copy of the organization's electronic return. I consent to allow my intermediate service provider, transmitter, or electronic return originator (ERO) to send the organization's return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejection of the transmission, (b) the reason for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U.S. Treasury and its designated Financial Agent to initiate an electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of the organization's federal taxes owed on this return, and the financial institution to debit the entry to this account. To revoke a payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537 no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. I have selected a personal identification number (PIN) as my signature for the organization's electronic return and, if applicable, the organization's consent to electronic funds withdrawal.

**Officer's PIN: check one box only**

I authorize REHMANN ROBSON LLC to enter my PIN 22002  
ERO firm name Enter five numbers, but do not enter all zeros

as my signature on the organization's tax year 2019 electronically filed return. If I have indicated within this return that a copy of the return is being filed with a state agency(ies) regulating charities as part of the IRS Fed/State program, I also authorize the aforementioned ERO to enter my PIN on the return's disclosure consent screen.

As an officer of the organization, I will enter my PIN as my signature on the organization's tax year 2019 electronically filed return. If I have indicated within this return that a copy of the return is being filed with a state agency(ies) regulating charities as part of the IRS Fed/State program, I will enter my PIN on the return's disclosure consent screen.

Officer's signature ▶ \_\_\_\_\_ Date ▶ \_\_\_\_\_

## Part III Certification and Authentication

**ERO's EFIN/PIN.** Enter your six-digit electronic filing identification number (EFIN) followed by your five-digit self-selected PIN.

**40428549444**

Do not enter all zeros

I certify that the above numeric entry is my PIN, which is my signature on the 2019 electronically filed return for the organization indicated above. I confirm that I am submitting this return in accordance with the requirements of **Pub. 4163**, Modernized e-File (MeF) Information for Authorized IRS e-file Providers for Business Returns.

ERO's signature ▶ \_\_\_\_\_ Date ▶ 11/12/20

**ERO Must Retain This Form - See Instructions  
Do Not Submit This Form to the IRS Unless Requested To Do So**

LHA For Paperwork Reduction Act Notice, see instructions.

Form **8879-EO** (2019)

923051 10-03-19

**Return of Organization Exempt From Income Tax**

OMB No. 1545-0047

Form **990**  
(Rev. January 2020)  
Department of the Treasury  
Internal Revenue Service

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

▶ Do not enter social security numbers on this form as it may be made public.  
▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.

**2019**  
Open to Public Inspection

**A** For the **2019** calendar year, or tax year beginning and ending

<b>B</b> Check if applicable:  <input type="checkbox"/> Address change <input type="checkbox"/> Name change <input type="checkbox"/> Initial return <input type="checkbox"/> Final return/terminated <input type="checkbox"/> Amended return <input type="checkbox"/> Application pending	<b>C</b> Name of organization <b>COMMUNITY FOUNDATION FOR MUSKEGON COUNTY</b>		<b>D</b> Employer identification number <b>38-6114135</b>
	Doing business as		<b>E</b> Telephone number <b>231-722-4538</b>
	Number and street (or P.O. box if mail is not delivered to street address)	Room/suite	<b>G</b> Gross receipts \$ <b>27,920,091.</b>
	<b>425 WESTERN AVENUE</b>		<b>H(a)</b> Is this a group return for subordinates? ..... <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
	City or town, state or province, country, and ZIP or foreign postal code <b>MUSKEGON, MI 49440-1101</b>		<b>H(b)</b> Are all subordinates included? <input type="checkbox"/> Yes <input type="checkbox"/> No
<b>F</b> Name and address of principal officer: <b>TODD JACOBS</b> <b>SAME AS C ABOVE</b>		If "No," attach a list. (see instructions)	
<b>I</b> Tax-exempt status: <input checked="" type="checkbox"/> 501(c)(3) <input type="checkbox"/> 501(c) ( ) ◀ (insert no.) <input type="checkbox"/> 4947(a)(1) or <input type="checkbox"/> 527			
<b>J</b> Website: ▶ <b>WWW.CFFMC.ORG</b>			
<b>K</b> Form of organization: <input checked="" type="checkbox"/> Corporation <input type="checkbox"/> Trust <input type="checkbox"/> Association <input type="checkbox"/> Other ▶		<b>L</b> Year of formation: <b>1961</b>	<b>M</b> State of legal domicile: <b>MI</b>

<b>Part I Summary</b>		Prior Year	Current Year
<b>Activities &amp; Governance</b>	<b>1</b> Briefly describe the organization's mission or most significant activities: <b>BETTER THE LIVES OF AREA RESIDENTS THROUGH INVESTING AND ADMINISTERING GIFTS AND BEQUESTS AND</b>		
	<b>2</b> Check this box <input type="checkbox"/> if the organization discontinued its operations or disposed of more than 25% of its net assets.		
	<b>3</b> Number of voting members of the governing body (Part VI, line 1a)	<b>3</b>	<b>22</b>
	<b>4</b> Number of independent voting members of the governing body (Part VI, line 1b)	<b>4</b>	<b>21</b>
	<b>5</b> Total number of individuals employed in calendar year 2019 (Part V, line 2a)	<b>5</b>	<b>66</b>
	<b>6</b> Total number of volunteers (estimate if necessary)	<b>6</b>	<b>271</b>
	<b>7 a</b> Total unrelated business revenue from Part VIII, column (C), line 12	<b>7a</b>	<b>0.</b>
<b>b</b> Net unrelated business taxable income from Form 990-T, line 39	<b>7b</b>	<b>0.</b>	
<b>Revenue</b>	<b>8</b> Contributions and grants (Part VIII, line 1h)	<b>8,435,994.</b>	<b>12,872,364.</b>
	<b>9</b> Program service revenue (Part VIII, line 2g)	<b>500,999.</b>	<b>519,489.</b>
	<b>10</b> Investment income (Part VIII, column (A), lines 3, 4, and 7d)	<b>5,570,547.</b>	<b>5,624,720.</b>
	<b>11</b> Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	<b>880,716.</b>	<b>251,506.</b>
	<b>12</b> Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)	<b>15,388,256.</b>	<b>19,268,079.</b>
<b>Expenses</b>	<b>13</b> Grants and similar amounts paid (Part IX, column (A), lines 1-3)	<b>9,592,427.</b>	<b>11,533,211.</b>
	<b>14</b> Benefits paid to or for members (Part IX, column (A), line 4)	<b>0.</b>	<b>0.</b>
	<b>15</b> Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)	<b>2,117,403.</b>	<b>2,126,464.</b>
	<b>16a</b> Professional fundraising fees (Part IX, column (A), line 11e)	<b>0.</b>	<b>0.</b>
	<b>b</b> Total fundraising expenses (Part IX, column (D), line 25) ▶ <b>1,004,267.</b>		
	<b>17</b> Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e)	<b>599,073.</b>	<b>2,024,370.</b>
	<b>18</b> Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)	<b>12,308,903.</b>	<b>15,684,045.</b>
<b>19</b> Revenue less expenses. Subtract line 18 from line 12	<b>3,079,353.</b>	<b>3,584,034.</b>	
<b>Net Assets or Fund Balances</b>	<b>20</b> Total assets (Part X, line 16)	<b>Beginning of Current Year</b> <b>177,562,945.</b>	<b>End of Year</b> <b>209,766,411.</b>
	<b>21</b> Total liabilities (Part X, line 26)	<b>22,793,779.</b>	<b>24,020,601.</b>
	<b>22</b> Net assets or fund balances. Subtract line 21 from line 20	<b>154,769,166.</b>	<b>185,745,810.</b>

**Part II Signature Block**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

<b>Sign Here</b>	Signature of officer	Date			
	<b>TODD JACOBS, PRESIDENT</b> Type or print name and title				
<b>Paid Preparer Use Only</b>	Print/Type preparer's name <b>JEFFREY E. HERT, CPA</b>	Preparer's signature <b>JEFFREY E. HERT, CPA</b>	Date <b>11/12/20</b>	Check if self-employed <input type="checkbox"/>	PTIN <b>P00066715</b>
	Firm's name ▶ <b>REHMANN ROBSON LLC</b>	Firm's EIN ▶ <b>38-3567911</b>	Phone no. <b>231-739-9441</b>		
Firm's address ▶ <b>570 SEMINOLE RD, STE 200</b>		<b>MUSKEGON, MI 49444</b>			

May the IRS discuss this return with the preparer shown above? (see instructions)  Yes  No

Part III Statement of Program Service Accomplishments

Check if Schedule O contains a response or note to any line in this Part III [X]

1 Briefly describe the organization's mission: THE MISSION OF THE COMMUNITY FOUNDATION FOR MUSKEGON COUNTY IS TO BUILD COMMUNITY ENDOWMENT, EFFECT POSITIVE CHANGE THROUGH GRANTMAKING AND PROVIDE LEADERSHIP ON KEY COMMUNITY ISSUES, ALL TO SERVE DONORS' DESIRES TO ENHANCE THE QUALITY OF LIFE FOR THE PEOPLE OF OUR REGION,

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? [ ] Yes [X] No If "Yes," describe these new services on Schedule O.

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? [ ] Yes [X] No If "Yes," describe these changes on Schedule O.

4 Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

4a (Code: ) (Expenses \$ 2,916,867. including grants of \$ 2,480,266. ) (Revenue \$ ) EDUCATION - PROVIDE SCHOLARSHIP SUPPORT FOR MUSKEGON COUNTY STUDENTS PURSUING POST-SECONDARY EDUCATION; PROVIDE EDUCATION GRANTS TO SUPPORT THE INCREASING NUMBER OF CAREER AND COLLEGE READY HIGH SCHOOL GRADUATES; IMPROVE STUDENT ACCESS TO HIGH QUALITY EXTENDED LEARNING PROGRAMS AFTER SCHOOL AND DURING THE SUMMER.

4b (Code: ) (Expenses \$ 2,009,791. including grants of \$ 1,708,963. ) (Revenue \$ ) HEALTH AND HUMAN SERVICES - ENCOURAGE PROGRAMS THAT MEET THE BASIC QUALITY OF LIFE NEEDS OF MUSKEGON COUNTY CHILDREN AND YOUTH; PROMOTE HEALTH PROGRAMS AND PROJECTS THAT INCREASE THE QUALITY OF HEALTH CARE AVAILABLE IN MUSKEGON COUNTY WITH EMPHASIS ON THE NEEDS OF LOW-INCOME FAMILIES AND CHILDREN; ENCOURAGE AND PROMOTE PROJECTS AND PROGRAMS THAT EMBRACE RACIAL DIVERSITY AND MULTICULTURALISM; PROMOTE HEALTHY LIFESTYLES THROUGH EDUCATION AND PREVENTION PROGRAMMING; SUPPORT EFFORTS THAT ADDRESS THE NEEDS OF CHILDREN FROM BIRTH THROUGH AGE SIX, INCLUDING QUALITY CHILD CARE; SUPPORT PROGRAMS THAT ENCOURAGE FAMILIES TO SUCCEED AND BECOME SELF-SUFFICIENT.

4c (Code: ) (Expenses \$ 3,497,392. including grants of \$ 2,973,898. ) (Revenue \$ 519,489. ) ARTS - PRESERVE AND SUPPORT THE FRAUENTHAL CENTER FOR THE PERFORMING ARTS AS A SIGNIFICANT COMMUNITY RESOURCE; ENCOURAGE QUALITY ARTS PROGRAMMING THAT BENEFITS A DIVERSE AUDIENCE; IMPROVE ACCESS TO YOUTH FOCUSED CULTURAL PROGRAMS; PROMOTE FINANCIAL STABILITY AND ORGANIZATIONAL DEVELOPMENT FOR ART ORGANIZATIONS.

4d Other program services (Describe on Schedule O.) (Expenses \$ 5,139,348. including grants of \$ 4,370,084. ) (Revenue \$ )

4e Total program service expenses 13,563,398.

**Part IV Checklist of Required Schedules**

	Yes	No
1 Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? <i>If "Yes," complete Schedule A</i>	X	
2 Is the organization required to complete <i>Schedule B, Schedule of Contributors</i> ?	X	
3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? <i>If "Yes," complete Schedule C, Part I</i>		X
4 <b>Section 501(c)(3) organizations.</b> Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? <i>If "Yes," complete Schedule C, Part II</i>		X
5 Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? <i>If "Yes," complete Schedule C, Part III</i>		X
6 Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? <i>If "Yes," complete Schedule D, Part I</i>	X	
7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? <i>If "Yes," complete Schedule D, Part II</i>		X
8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If "Yes," complete Schedule D, Part III</i>	X	
9 Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? <i>If "Yes," complete Schedule D, Part IV</i>		X
10 Did the organization, directly or through a related organization, hold assets in donor-restricted endowments or in quasi endowments? <i>If "Yes," complete Schedule D, Part V</i>	X	
11 If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable.		
a Did the organization report an amount for land, buildings, and equipment in Part X, line 10? <i>If "Yes," complete Schedule D, Part VI</i>	X	
b Did the organization report an amount for investments - other securities in Part X, line 12, that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VII</i>		X
c Did the organization report an amount for investments - program related in Part X, line 13, that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VIII</i>		X
d Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part IX</i>		X
e Did the organization report an amount for other liabilities in Part X, line 25? <i>If "Yes," complete Schedule D, Part X</i>	X	
f Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? <i>If "Yes," complete Schedule D, Part X</i>	X	
12a Did the organization obtain separate, independent audited financial statements for the tax year? <i>If "Yes," complete Schedule D, Parts XI and XII</i>		X
b Was the organization included in consolidated, independent audited financial statements for the tax year? <i>If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional</i>	X	
13 Is the organization a school described in section 170(b)(1)(A)(ii)? <i>If "Yes," complete Schedule E</i>		X
14a Did the organization maintain an office, employees, or agents outside of the United States?		X
b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? <i>If "Yes," complete Schedule F, Parts I and IV</i>		X
15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? <i>If "Yes," complete Schedule F, Parts II and IV</i>		X
16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? <i>If "Yes," complete Schedule F, Parts III and IV</i>		X
17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? <i>If "Yes," complete Schedule G, Part I</i>		X
18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? <i>If "Yes," complete Schedule G, Part II</i>		X
19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? <i>If "Yes," complete Schedule G, Part III</i>		X
20a Did the organization operate one or more hospital facilities? <i>If "Yes," complete Schedule H</i>		X
b If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?		
21 Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? <i>If "Yes," complete Schedule I, Parts I and II</i>	X	

**Part IV Checklist of Required Schedules** (continued)

	Yes	No
<b>22</b> Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? <i>If "Yes," complete Schedule I, Parts I and III</i> .....	<b>22</b> X	
<b>23</b> Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If "Yes," complete Schedule J</i> .....	<b>23</b> X	
<b>24a</b> Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? <i>If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a</i> .....	<b>24a</b>	X
<b>b</b> Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? .....	<b>24b</b>	
<b>c</b> Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds? .....	<b>24c</b>	
<b>d</b> Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? .....	<b>24d</b>	
<b>25a Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations.</b> Did the organization engage in an excess benefit transaction with a disqualified person during the year? <i>If "Yes," complete Schedule L, Part I</i> .....	<b>25a</b>	X
<b>b</b> Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? <i>If "Yes," complete Schedule L, Part I</i> .....	<b>25b</b>	X
<b>26</b> Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons? <i>If "Yes," complete Schedule L, Part II</i> .....	<b>26</b>	X
<b>27</b> Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity (including an employee thereof) or family member of any of these persons? <i>If "Yes," complete Schedule L, Part III</i> .....	<b>27</b>	X
<b>28</b> Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions, for applicable filing thresholds, conditions, and exceptions):		
<b>a</b> A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? <i>If "Yes," complete Schedule L, Part IV</i> .....	<b>28a</b>	X
<b>b</b> A family member of any individual described in line 28a? <i>If "Yes," complete Schedule L, Part IV</i> .....	<b>28b</b>	X
<b>c</b> A 35% controlled entity of one or more individuals and/or organizations described in lines 28a or 28b? <i>If "Yes," complete Schedule L, Part IV</i> .....	<b>28c</b>	X
<b>29</b> Did the organization receive more than \$25,000 in non-cash contributions? <i>If "Yes," complete Schedule M</i> .....	<b>29</b> X	
<b>30</b> Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If "Yes," complete Schedule M</i> .....	<b>30</b>	X
<b>31</b> Did the organization liquidate, terminate, or dissolve and cease operations? <i>If "Yes," complete Schedule N, Part I</i> .....	<b>31</b>	X
<b>32</b> Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If "Yes," complete Schedule N, Part II</i> .....	<b>32</b>	X
<b>33</b> Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If "Yes," complete Schedule R, Part I</i> .....	<b>33</b> X	
<b>34</b> Was the organization related to any tax-exempt or taxable entity? <i>If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1</i> .....	<b>34</b> X	
<b>35a</b> Did the organization have a controlled entity within the meaning of section 512(b)(13)? .....	<b>35a</b> X	
<b>b</b> If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? <i>If "Yes," complete Schedule R, Part V, line 2</i> .....	<b>35b</b>	X
<b>36 Section 501(c)(3) organizations.</b> Did the organization make any transfers to an exempt non-charitable related organization? <i>If "Yes," complete Schedule R, Part V, line 2</i> .....	<b>36</b>	X
<b>37</b> Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part VI</i> .....	<b>37</b>	X
<b>38</b> Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19? .....	<b>38</b> X	

**Note:** All Form 990 filers are required to complete Schedule O

**Part V Statements Regarding Other IRS Filings and Tax Compliance**

Check if Schedule O contains a response or note to any line in this Part V

	Yes	No
<b>1a</b> Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable .....	<b>1a</b> 55	
<b>b</b> Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable .....	<b>1b</b> 0	
<b>c</b> Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners? .....	<b>1c</b> X	

**Part V** Statements Regarding Other IRS Filings and Tax Compliance (continued)

		Yes	No
<b>2a</b>	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return		
	2a		66
<b>b</b>	If at least one is reported on line 2a, did the organization file all required federal employment tax returns?	X	
	<b>Note:</b> If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions)		
<b>3a</b>	Did the organization have unrelated business gross income of \$1,000 or more during the year?		X
<b>b</b>	If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation on Schedule O		
<b>4a</b>	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?		X
<b>b</b>	If "Yes," enter the name of the foreign country See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).		
<b>5a</b>	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?		X
<b>b</b>	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?		X
<b>c</b>	If "Yes" to line 5a or 5b, did the organization file Form 8886-T?		
<b>6a</b>	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions?		X
<b>b</b>	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?		
<b>7</b>	<b>Organizations that may receive deductible contributions under section 170(c).</b>		
<b>a</b>	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?		X
<b>b</b>	If "Yes," did the organization notify the donor of the value of the goods or services provided?		
<b>c</b>	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?		X
<b>d</b>	If "Yes," indicate the number of Forms 8282 filed during the year		
	7d		
<b>e</b>	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		X
<b>f</b>	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		X
<b>g</b>	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?		
<b>h</b>	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?		
<b>8</b>	<b>Sponsoring organizations maintaining donor advised funds.</b> Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year?		
<b>9</b>	<b>Sponsoring organizations maintaining donor advised funds.</b>		
<b>a</b>	Did the sponsoring organization make any taxable distributions under section 4966?		
<b>b</b>	Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?		
<b>10</b>	<b>Section 501(c)(7) organizations.</b> Enter:		
<b>a</b>	Initiation fees and capital contributions included on Part VIII, line 12		
	10a		
<b>b</b>	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities		
	10b		
<b>11</b>	<b>Section 501(c)(12) organizations.</b> Enter:		
<b>a</b>	Gross income from members or shareholders		
	11a		
<b>b</b>	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.)		
	11b		
<b>12a</b>	<b>Section 4947(a)(1) non-exempt charitable trusts.</b> Is the organization filing Form 990 in lieu of Form 1041?		
<b>b</b>	If "Yes," enter the amount of tax-exempt interest received or accrued during the year		
	12b		
<b>13</b>	<b>Section 501(c)(29) qualified nonprofit health insurance issuers.</b>		
<b>a</b>	Is the organization licensed to issue qualified health plans in more than one state? <b>Note:</b> See the instructions for additional information the organization must report on Schedule O.		
	13a		
<b>b</b>	Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans		
	13b		
<b>c</b>	Enter the amount of reserves on hand		
	13c		
<b>14a</b>	Did the organization receive any payments for indoor tanning services during the tax year?		X
<b>b</b>	If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule O		
	14b		
<b>15</b>	Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year? If "Yes," see instructions and file Form 4720, Schedule N.		X
<b>16</b>	Is the organization an educational institution subject to the section 4968 excise tax on net investment income? If "Yes," complete Form 4720, Schedule O.		X

**Part VI Governance, Management, and Disclosure** For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions.

Check if Schedule O contains a response or note to any line in this Part VI

**Section A. Governing Body and Management**

		Yes	No
<b>1a</b>	Enter the number of voting members of the governing body at the end of the tax year If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain on Schedule O.		
	1a	22	
<b>b</b>	Enter the number of voting members included on line 1a, above, who are independent		
	1b	21	
<b>2</b>	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?	2	X
<b>3</b>	Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors, trustees, or key employees to a management company or other person?	3	X
<b>4</b>	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?	4	X
<b>5</b>	Did the organization become aware during the year of a significant diversion of the organization's assets?	5	X
<b>6</b>	Did the organization have members or stockholders?	6	X
<b>7a</b>	Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?	7a	X
<b>b</b>	Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?	7b	X
<b>8</b>	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:		
<b>a</b>	The governing body?	8a	X
<b>b</b>	Each committee with authority to act on behalf of the governing body?	8b	X
<b>9</b>	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses on Schedule O	9	X

**Section B. Policies** (This Section B requests information about policies not required by the Internal Revenue Code.)

		Yes	No
<b>10a</b>	Did the organization have local chapters, branches, or affiliates?	10a	X
<b>b</b>	If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?	10b	X
<b>11a</b>	Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	11a	X
<b>b</b>	Describe in Schedule O the process, if any, used by the organization to review this Form 990.		
<b>12a</b>	Did the organization have a written conflict of interest policy? If "No," go to line 13	12a	X
<b>b</b>	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b	X
<b>c</b>	Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this was done	12c	X
<b>13</b>	Did the organization have a written whistleblower policy?	13	X
<b>14</b>	Did the organization have a written document retention and destruction policy?	14	X
<b>15</b>	Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?		
<b>a</b>	The organization's CEO, Executive Director, or top management official	15a	X
<b>b</b>	Other officers or key employees of the organization If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions).	15b	X
<b>16a</b>	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?	16a	X
<b>b</b>	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?	16b	

**Section C. Disclosure**

- 17** List the states with which a copy of this Form 990 is required to be filed **MI**
- 18** Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (Section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply.  
 Own website     Another's website     Upon request     Other (explain on Schedule O)
- 19** Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.
- 20** State the name, address, and telephone number of the person who possesses the organization's books and records **▶**  
ISRAEL VELEZ, JR. - (231) 722-4538  
425 WESTERN AVENUE, NO. 200, MUSKEGON, MI 49440-1101

**Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors**

Check if Schedule O contains a response or note to any line in this Part VII

**Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees**

**1a** Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
- List all of the organization's **current** key employees, if any. See instructions for definition of "key employee."
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations. See instructions for the order in which to list the persons above.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

(A) Name and title	(B) Average hours per week (list any hours for related organizations below line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(1) ALAN STEINMAN PH.D. TRUSTEE	1.00	X					0.	0.	0.	
(2) ASALINE SCOTT CHAIR	1.00	X		X			0.	0.	0.	
(3) BRAD HILLEARY TRUSTEE	1.00	X					0.	0.	0.	
(4) CHARLES E. JOHNSON III TRUSTEE	1.00 1.00	X					0.	0.	0.	
(5) DICK KAMPS, M.D. VICE CHAIR	1.00	X		X			0.	0.	0.	
(6) ED GARNER TRUSTEE	1.00	X					0.	0.	0.	
(7) GARY ALLORE TRUSTEE	1.00	X					0.	0.	0.	
(8) HON. MARIA LADAS HOOPES TRUSTEE	1.00	X					0.	0.	0.	
(9) JILL BATKA TRUSTEE	1.00	X					0.	0.	0.	
(10) JOHN SYTSEMA TRUSTEE	1.00	X					0.	0.	0.	
(11) KATHLEEN TYLER TRUSTEE	1.00	X					0.	0.	0.	
(12) MARVIN NASH TRUSTEE	1.00	X					0.	0.	0.	
(13) PASTOR DUANE E BENNETT TRUSTEE	1.00	X					0.	0.	0.	
(14) PAT DONAHUE TRUSTEE	1.00	X					0.	0.	0.	
(15) PRISCILLA WILCOX TRUSTEE	1.00	X					0.	0.	0.	
(16) THOMAS G. WITT TRUSTEE	1.00	X					0.	0.	0.	
(17) JAN L DEUR TREASURER	1.00	X		X			0.	0.	0.	



**Part VII** Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

(A) Name and title	(B) Average hours per week (list any hours for related organizations below line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(18) KATIE HENSLEY TRUSTEE	1.00	X						0.	0.	0.
(19) STUART JONES TRUSTEE	1.00	X						0.	0.	0.
(20) SUSAN MESTON IMMEDIATE PAST CHAIR	1.00	X						0.	0.	0.
(21) ROZELIA PATINO TRUSTEE	1.00	X						0.	0.	0.
(22) TODD JACOBS SECRETARY/CEO	40.00 1.00			X				161,485.	0.	3,416.
(23) ISRAEL VELEZ CFO	40.00			X				64,265.	0.	5,644.
<b>1b Subtotal</b>								225,750.	0.	9,060.
<b>c Total from continuation sheets to Part VII, Section A</b>								0.	0.	0.
<b>d Total (add lines 1b and 1c)</b>								225,750.	0.	9,060.

2 Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization **1**

	Yes	No
3 Did the organization list any <b>former</b> officer, director, trustee, key employee, or highest compensated employee on line 1a? <i>If "Yes," complete Schedule J for such individual</i>		X
4 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? <i>If "Yes," complete Schedule J for such individual</i>	X	
5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? <i>If "Yes," complete Schedule J for such person</i>		X

**Section B. Independent Contractors**

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.

(A) Name and business address	(B) Description of services	(C) Compensation
NONE		

2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 of compensation from the organization **0**

**Part VIII Statement of Revenue**

Check if Schedule O contains a response or note to any line in this Part VIII

			(A)	(B)	(C)	(D)	
			Total revenue	Related or exempt function revenue	Unrelated business revenue	Revenue excluded from tax under sections 512 - 514	
Contributions, Gifts, Grants and Other Similar Amounts	<b>1 a</b>	Federated campaigns	<b>1a</b>				
	<b>b</b>	Membership dues	<b>1b</b>				
	<b>c</b>	Fundraising events	<b>1c</b>				
	<b>d</b>	Related organizations	<b>1d</b>				
	<b>e</b>	Government grants (contributions)	<b>1e</b>				
	<b>f</b>	All other contributions, gifts, grants, and similar amounts not included above	<b>1f</b>	12,872,364.			
	<b>g</b>	Noncash contributions included in lines 1a-1f	<b>1g</b>	\$ 907,998.			
	<b>h</b>	<b>Total.</b> Add lines 1a-1f		12,872,364.			
Program Service Revenue	<b>2 a</b>	FRAUMENTHAL CENTER FOR THE PERFORM	<b>Business Code</b>	711190	519,489.	519,489.	
	<b>b</b>						
	<b>c</b>						
	<b>d</b>						
	<b>e</b>						
	<b>f</b>	All other program service revenue					
	<b>g</b>	<b>Total.</b> Add lines 2a-2f		519,489.			
Other Revenue	<b>3</b>	Investment income (including dividends, interest, and other similar amounts)		4,944,855.		4,944,855.	
	<b>4</b>	Income from investment of tax-exempt bond proceeds					
	<b>5</b>	Royalties					
	<b>6 a</b>	Gross rents	(i) Real	95,196.			
			(ii) Personal				
	<b>6 b</b>	Less: rental expenses		122,196.			
	<b>6 c</b>	Rental income or (loss)		-27,000.			
	<b>d</b>	Net rental income or (loss)		-27,000.		-27,000.	
	<b>7 a</b>	Gross amount from sales of assets other than inventory	(i) Securities	8,074,098.	1,135,583.		
			(ii) Other				
	<b>7 b</b>	Less: cost or other basis and sales expenses		7,414,816.	1,115,000.		
	<b>7 c</b>	Gain or (loss)		659,282.	20,583.		
<b>d</b>	Net gain or (loss)		679,865.		679,865.		
<b>8 a</b>	Gross income from fundraising events (not including \$ _____ of contributions reported on line 1c). See Part IV, line 18	<b>8a</b>					
<b>b</b>	Less: direct expenses	<b>8b</b>					
<b>c</b>	Net income or (loss) from fundraising events						
<b>9 a</b>	Gross income from gaming activities. See Part IV, line 19	<b>9a</b>					
<b>b</b>	Less: direct expenses	<b>9b</b>					
<b>c</b>	Net income or (loss) from gaming activities						
<b>10 a</b>	Gross sales of inventory, less returns and allowances	<b>10a</b>					
<b>b</b>	Less: cost of goods sold	<b>10b</b>					
<b>c</b>	Net income or (loss) from sales of inventory						
Miscellaneous Revenue	<b>11 a</b>	OTHER REVENUE	<b>Business Code</b>	561000	182,264.	182,264.	
	<b>b</b>	COMMUNITY SERVICE/ENDOWMENT REVEN		900099	96,242.	96,242.	
	<b>c</b>						
	<b>d</b>	All other revenue					
	<b>e</b>	<b>Total.</b> Add lines 11a-11d		278,506.			
<b>12</b>	<b>Total revenue.</b> See instructions		19,268,079.	519,489.	0.	5,876,226.	

**Part IX Statement of Functional Expenses**

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Check if Schedule O contains a response or note to any line in this Part IX  X

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1 Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21 ...	11,036,208.	11,036,208.		
2 Grants and other assistance to domestic individuals. See Part IV, line 22 .....	497,003.	497,003.		
3 Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16 .....				
4 Benefits paid to or for members .....				
5 Compensation of current officers, directors, trustees, and key employees .....	234,810.		234,810.	
6 Compensation not included above to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) .....				
7 Other salaries and wages .....	1,416,426.	649,231.	184,949.	582,246.
8 Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions)	56,754.	29,082.	4,840.	22,832.
9 Other employee benefits .....	289,160.	107,940.	81,927.	99,293.
10 Payroll taxes .....	129,314.	51,385.	33,387.	44,542.
11 Fees for services (nonemployees):				
a Management .....				
b Legal .....	16,705.	4,343.	5,179.	7,183.
c Accounting .....	19,483.	7,898.	3,898.	7,687.
d Lobbying .....				
e Professional fundraising services. See Part IV, line 17				
f Investment management fees .....				
g Other. (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Sch O.)				
12 Advertising and promotion .....	15,670.	5,905.	4,090.	5,675.
13 Office expenses .....	49,724.	17,649.	13,437.	18,638.
14 Information technology .....	1,408.	366.	437.	605.
15 Royalties .....				
16 Occupancy .....	194,623.	138,494.	23,514.	32,615.
17 Travel .....	10,425.	3,531.	2,888.	4,006.
18 Payments of travel or entertainment expenses for any federal, state, or local public officials ...				
19 Conferences, conventions, and meetings .....				
20 Interest .....				
21 Payments to affiliates .....				
22 Depreciation, depletion, and amortization .....	289,278.	2,408.	286,870.	
23 Insurance .....	28,060.	20,126.	3,324.	4,610.
24 Other expenses. Itemize expenses not covered above (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.)				
a <b>COMMUNITY SERVICE AND E</b>	984,884.	886,955.	97,929.	
b <b>CONTRACTED SERVICES</b>	184,468.	59,330.	52,423.	72,715.
c <b>REPAIRS AND MAINTENANCE</b>	117,752.	116,332.	595.	825.
d <b>DUES SUBSCRIPTIONS</b>	110,139.	28,835.	34,059.	47,245.
e All other expenses <b>SEE SCH O</b>	1,751.	-99,623.	47,824.	53,550.
<b>25 Total functional expenses.</b> Add lines 1 through 24e	<b>15,684,045.</b>	<b>13,563,398.</b>	<b>1,116,380.</b>	<b>1,004,267.</b>
<b>26 Joint costs.</b> Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation.				
Check here <input type="checkbox"/> if following SOP 98-2 (ASC 958-720)				

**Part X Balance Sheet**

Check if Schedule O contains a response or note to any line in this Part X

		(A) Beginning of year		(B) End of year
<b>Assets</b>	<b>1</b> Cash - non-interest-bearing .....	1,117,351.	<b>1</b>	2,204,982.
	<b>2</b> Savings and temporary cash investments .....	5,550,864.	<b>2</b>	6,232,499.
	<b>3</b> Pledges and grants receivable, net .....		<b>3</b>	
	<b>4</b> Accounts receivable, net .....	53,224.	<b>4</b>	66,579.
	<b>5</b> Loans and other receivables from any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons .....		<b>5</b>	
	<b>6</b> Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), and persons described in section 4958(c)(3)(B) .....		<b>6</b>	
	<b>7</b> Notes and loans receivable, net .....	8,070,335.	<b>7</b>	6,899,646.
	<b>8</b> Inventories for sale or use .....		<b>8</b>	
	<b>9</b> Prepaid expenses and deferred charges .....		<b>9</b>	
	<b>10a</b> Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D .....	<b>10a</b> 13,296,545.		
	<b>b</b> Less: accumulated depreciation .....	<b>10b</b> 7,797,329.	12,110,280.	<b>10c</b> 5,499,216.
	<b>11</b> Investments - publicly traded securities .....	148,027,310.	<b>11</b>	187,222,956.
	<b>12</b> Investments - other securities. See Part IV, line 11 .....	2,540,934.	<b>12</b>	1,553,389.
	<b>13</b> Investments - program-related. See Part IV, line 11 .....		<b>13</b>	
	<b>14</b> Intangible assets .....		<b>14</b>	
	<b>15</b> Other assets. See Part IV, line 11 .....	92,647.	<b>15</b>	87,144.
<b>16 Total assets.</b> Add lines 1 through 15 (must equal line 33) .....	177,562,945.	<b>16</b>	209,766,411.	
<b>Liabilities</b>	<b>17</b> Accounts payable and accrued expenses .....	77,825.	<b>17</b>	84,689.
	<b>18</b> Grants payable .....		<b>18</b>	
	<b>19</b> Deferred revenue .....		<b>19</b>	
	<b>20</b> Tax-exempt bond liabilities .....		<b>20</b>	
	<b>21</b> Escrow or custodial account liability. Complete Part IV of Schedule D .....		<b>21</b>	
	<b>22</b> Loans and other payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons .....		<b>22</b>	
	<b>23</b> Secured mortgages and notes payable to unrelated third parties .....		<b>23</b>	
	<b>24</b> Unsecured notes and loans payable to unrelated third parties .....		<b>24</b>	
	<b>25</b> Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D .....	22,715,954.	<b>25</b>	23,935,912.
	<b>26 Total liabilities.</b> Add lines 17 through 25 .....	22,793,779.	<b>26</b>	24,020,601.
<b>Net Assets or Fund Balances</b>	<b>Organizations that follow FASB ASC 958, check here</b> <input checked="" type="checkbox"/> <b>and complete lines 27, 28, 32, and 33.</b>			
	<b>27</b> Net assets without donor restrictions .....	154,769,166.	<b>27</b>	185,745,810.
	<b>28</b> Net assets with donor restrictions .....		<b>28</b>	
	<b>Organizations that do not follow FASB ASC 958, check here</b> <input type="checkbox"/> <b>and complete lines 29 through 33.</b>			
	<b>29</b> Capital stock or trust principal, or current funds .....		<b>29</b>	
	<b>30</b> Paid-in or capital surplus, or land, building, or equipment fund .....		<b>30</b>	
	<b>31</b> Retained earnings, endowment, accumulated income, or other funds .....		<b>31</b>	
	<b>32</b> Total net assets or fund balances .....	154,769,166.	<b>32</b>	185,745,810.
<b>33</b> Total liabilities and net assets/fund balances .....	177,562,945.	<b>33</b>	209,766,411.	

**Part XI Reconciliation of Net Assets**

Check if Schedule O contains a response or note to any line in this Part XI

1	Total revenue (must equal Part VIII, column (A), line 12)	1	19,268,079.
2	Total expenses (must equal Part IX, column (A), line 25)	2	15,684,045.
3	Revenue less expenses. Subtract line 2 from line 1	3	3,584,034.
4	Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A))	4	154,769,166.
5	Net unrealized gains (losses) on investments	5	28,985,052.
6	Donated services and use of facilities	6	
7	Investment expenses	7	
8	Prior period adjustments	8	
9	Other changes in net assets or fund balances (explain on Schedule O)	9	-1,592,442.
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32, column (B))	10	185,745,810.

**Part XII Financial Statements and Reporting**

Check if Schedule O contains a response or note to any line in this Part XII

- 1 Accounting method used to prepare the Form 990:  Cash  Accrual  Other \_\_\_\_\_  
If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O.
- 2a Were the organization's financial statements compiled or reviewed by an independent accountant? .....  
If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both:  
 Separate basis  Consolidated basis  Both consolidated and separate basis
- b Were the organization's financial statements audited by an independent accountant? .....  
If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both:  
 Separate basis  Consolidated basis  Both consolidated and separate basis
- c If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? .....  
If the organization changed either its oversight process or selection process during the tax year, explain on Schedule O.
- 3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133? .....
- b If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why on Schedule O and describe any steps taken to undergo such audits .....

	Yes	No
2a		X
2b	X	
2c	X	
3a		X
3b		

Form 990 (2019)

**SCHEDULE A**  
**(Form 990 or 990-EZ)**

Department of the Treasury  
Internal Revenue Service

**Public Charity Status and Public Support**

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

▶ Attach to Form 990 or Form 990-EZ.

▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.

OMB No. 1545-0047

**2019**

**Open to Public Inspection**

<b>Name of the organization</b> COMMUNITY FOUNDATION FOR MUSKEGON COUNTY	<b>Employer identification number</b> 38-6114135
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**Part I Reason for Public Charity Status** (All organizations must complete this part.) See instructions.

The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.)

- 1  A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i)**.
- 2  A school described in **section 170(b)(1)(A)(ii)**. (Attach Schedule E (Form 990 or 990-EZ).)
- 3  A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii)**.
- 4  A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii)**. Enter the hospital's name, city, and state: \_\_\_\_\_
- 5  An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv)**. (Complete Part II.)
- 6  A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v)**.
- 7  An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi)**. (Complete Part II.)
- 8  A community trust described in **section 170(b)(1)(A)(vi)**. (Complete Part II.)
- 9  An agricultural research organization described in **section 170(b)(1)(A)(ix)** operated in conjunction with a land-grant college or university or a non-land-grant college of agriculture (see instructions). Enter the name, city, and state of the college or university: \_\_\_\_\_
- 10  An organization that normally receives: (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions - subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2)**. (Complete Part III.)
- 11  An organization organized and operated exclusively to test for public safety. See **section 509(a)(4)**.
- 12  An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in **section 509(a)(1)** or **section 509(a)(2)**. See **section 509(a)(3)**. Check the box in lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g.
  - a  **Type I.** A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. **You must complete Part IV, Sections A and B.**
  - b  **Type II.** A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). **You must complete Part IV, Sections A and C.**
  - c  **Type III functionally integrated.** A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). **You must complete Part IV, Sections A, D, and E.**
  - d  **Type III non-functionally integrated.** A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). **You must complete Part IV, Sections A and D, and Part V.**
  - e  Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization.
  - f Enter the number of supported organizations .....
- g Provide the following information about the supported organization(s).

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1-10 above (see instructions))	(iv) Is the organization listed in your governing document?		(v) Amount of monetary support (see instructions)	(vi) Amount of other support (see instructions)
			Yes	No		
<b>Total</b>						

**Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)**

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

**Section A. Public Support**

Calendar year (or fiscal year beginning in) ▶	(a) 2015	(b) 2016	(c) 2017	(d) 2018	(e) 2019	(f) Total
<b>1</b> Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.") .....	14831346.	7430243.	5101361.	5571336.	12872364.	45806650.
<b>2</b> Tax revenues levied for the organization's benefit and either paid to or expended on its behalf .....						
<b>3</b> The value of services or facilities furnished by a governmental unit to the organization without charge .....						
<b>4 Total.</b> Add lines 1 through 3 .....	14831346.	7430243.	5101361.	5571336.	12872364.	45806650.
<b>5</b> The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) .....						
<b>6 Public support.</b> Subtract line 5 from line 4.						45806650.

**Section B. Total Support**

Calendar year (or fiscal year beginning in) ▶	(a) 2015	(b) 2016	(c) 2017	(d) 2018	(e) 2019	(f) Total
<b>7</b> Amounts from line 4 .....	14831346.	7430243.	5101361.	5571336.	12872364.	45806650.
<b>8</b> Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources .....	3621945.	4068600.	4414939.	4540496.	5040051.	21686031.
<b>9</b> Net income from unrelated business activities, whether or not the business is regularly carried on .....						
<b>10</b> Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) .....	46,525.		275,549.	791,704.	278,506.	1392284.
<b>11 Total support.</b> Add lines 7 through 10						68884965.
<b>12</b> Gross receipts from related activities, etc. (see instructions) .....					12	
<b>13 First five years.</b> If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and <b>stop here</b> .....						<input type="checkbox"/>

**Section C. Computation of Public Support Percentage**

<b>14</b> Public support percentage for 2019 (line 6, column (f) divided by line 11, column (f)) .....	<b>14</b>	66.50 %
<b>15</b> Public support percentage from 2018 Schedule A, Part II, line 14 .....	<b>15</b>	68.19 %
<b>16a 33 1/3% support test - 2019.</b> If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and <b>stop here.</b> The organization qualifies as a publicly supported organization .....	<input checked="" type="checkbox"/>	
<b>b 33 1/3% support test - 2018.</b> If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and <b>stop here.</b> The organization qualifies as a publicly supported organization .....	<input type="checkbox"/>	
<b>17a 10% -facts-and-circumstances test - 2019.</b> If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and <b>stop here.</b> Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization .....	<input type="checkbox"/>	
<b>b 10% -facts-and-circumstances test - 2018.</b> If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and <b>stop here.</b> Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization .....	<input type="checkbox"/>	
<b>18 Private foundation.</b> If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions .....	<input type="checkbox"/>	

**Part III Support Schedule for Organizations Described in Section 509(a)(2)**

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

**Section A. Public Support**

Calendar year (or fiscal year beginning in) ►	(a) 2015	(b) 2016	(c) 2017	(d) 2018	(e) 2019	(f) Total
<b>1</b> Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.") .....						
<b>2</b> Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose .....						
<b>3</b> Gross receipts from activities that are not an unrelated trade or business under section 513 .....						
<b>4</b> Tax revenues levied for the organization's benefit and either paid to or expended on its behalf .....						
<b>5</b> The value of services or facilities furnished by a governmental unit to the organization without charge .....						
<b>6 Total.</b> Add lines 1 through 5 .....						
<b>7a</b> Amounts included on lines 1, 2, and 3 received from disqualified persons .....						
<b>b</b> Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year .....						
<b>c</b> Add lines 7a and 7b .....						
<b>8 Public support.</b> (Subtract line 7c from line 6.)						

**Section B. Total Support**

Calendar year (or fiscal year beginning in) ►	(a) 2015	(b) 2016	(c) 2017	(d) 2018	(e) 2019	(f) Total
<b>9</b> Amounts from line 6 .....						
<b>10a</b> Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources .....						
<b>b</b> Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 .....						
<b>c</b> Add lines 10a and 10b .....						
<b>11</b> Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on .....						
<b>12</b> Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) .....						
<b>13 Total support.</b> (Add lines 9, 10c, 11, and 12.)						

**14 First five years.** If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here**

**Section C. Computation of Public Support Percentage**

<b>15</b> Public support percentage for 2019 (line 8, column (f), divided by line 13, column (f)) .....	<b>15</b>	%
<b>16</b> Public support percentage from 2018 Schedule A, Part III, line 15 .....	<b>16</b>	%

**Section D. Computation of Investment Income Percentage**

<b>17</b> Investment income percentage for 2019 (line 10c, column (f), divided by line 13, column (f)) .....	<b>17</b>	%
<b>18</b> Investment income percentage from 2018 Schedule A, Part III, line 17 .....	<b>18</b>	%

**19a 33 1/3% support tests - 2019.** If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization

**b 33 1/3% support tests - 2018.** If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization

**20 Private foundation.** If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions



**Part IV Supporting Organizations**

(Complete only if you checked a box in line 12 on Part I. If you checked 12a of Part I, complete Sections A and B. If you checked 12b of Part I, complete Sections A and C. If you checked 12c of Part I, complete Sections A, D, and E. If you checked 12d of Part I, complete Sections A and D, and complete Part V.)

**Section A. All Supporting Organizations**

	Yes	No
<b>1</b> Are all of the organization's supported organizations listed by name in the organization's governing documents? <i>If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.</i>		
<b>2</b> Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? <i>If "Yes," explain in Part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2).</i>		
<b>3a</b> Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? <i>If "Yes," answer (b) and (c) below.</i>		
<b>b</b> Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? <i>If "Yes," describe in Part VI when and how the organization made the determination.</i>		
<b>c</b> Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? <i>If "Yes," explain in Part VI what controls the organization put in place to ensure such use.</i>		
<b>4a</b> Was any supported organization not organized in the United States ("foreign supported organization")? <i>If "Yes," and if you checked 12a or 12b in Part I, answer (b) and (c) below.</i>		
<b>b</b> Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? <i>If "Yes," describe in Part VI how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.</i>		
<b>c</b> Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? <i>If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.</i>		
<b>5a</b> Did the organization add, substitute, or remove any supported organizations during the tax year? <i>If "Yes," answer (b) and (c) below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).</i>		
<b>b Type I or Type II only.</b> Was any added or substituted supported organization part of a class already designated in the organization's organizing document?		
<b>c Substitutions only.</b> Was the substitution the result of an event beyond the organization's control?		
<b>6</b> Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? <i>If "Yes," provide detail in Part VI.</i>		
<b>7</b> Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? <i>If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).</i>		
<b>8</b> Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? <i>If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).</i>		
<b>9a</b> Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? <i>If "Yes," provide detail in Part VI.</i>		
<b>b</b> Did one or more disqualified persons (as defined in line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? <i>If "Yes," provide detail in Part VI.</i>		
<b>c</b> Did a disqualified person (as defined in line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? <i>If "Yes," provide detail in Part VI.</i>		
<b>10a</b> Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? <i>If "Yes," answer 10b below.</i>		
<b>b</b> Did the organization have any excess business holdings in the tax year? <i>(Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)</i>		

**Part IV Supporting Organizations** (continued)

	Yes	No
<b>11</b> Has the organization accepted a gift or contribution from any of the following persons?		
<b>a</b> A person who directly or indirectly controls, either alone or together with persons described in (b) and (c) below, the governing body of a supported organization?		
<b>b</b> A family member of a person described in (a) above?		
<b>c</b> A 35% controlled entity of a person described in (a) or (b) above? <i>If "Yes" to a, b, or c, provide detail in Part VI.</i>		

**Section B. Type I Supporting Organizations**

	Yes	No
<b>1</b> Did the directors, trustees, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's directors or trustees at all times during the tax year? <i>If "No," describe in Part VI how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove directors or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.</i>		
<b>2</b> Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? <i>If "Yes," explain in Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised, or controlled the supporting organization.</i>		

**Section C. Type II Supporting Organizations**

	Yes	No
<b>1</b> Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? <i>If "No," describe in Part VI how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s).</i>		

**Section D. All Type III Supporting Organizations**

	Yes	No
<b>1</b> Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided?		
<b>2</b> Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization(s) or (ii) serving on the governing body of a supported organization? <i>If "No," explain in Part VI how the organization maintained a close and continuous working relationship with the supported organization(s).</i>		
<b>3</b> By reason of the relationship described in (2), did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? <i>If "Yes," describe in Part VI the role the organization's supported organizations played in this regard.</i>		

**Section E. Type III Functionally Integrated Supporting Organizations**

<b>1</b> Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions).		
<b>a</b> <input type="checkbox"/> The organization satisfied the Activities Test. Complete line 2 below.		
<b>b</b> <input type="checkbox"/> The organization is the parent of each of its supported organizations. Complete line 3 below.		
<b>c</b> <input type="checkbox"/> The organization supported a governmental entity. Describe in Part VI how you supported a government entity (see instructions).		
<b>2</b> Activities Test. Answer (a) and (b) below.		
<b>a</b> Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? <i>If "Yes," then in Part VI identify those supported organizations and explain how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities.</i>		
<b>b</b> Did the activities described in (a) constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? <i>If "Yes," explain in Part VI the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement.</i>		
<b>3</b> Parent of Supported Organizations. Answer (a) and (b) below.		
<b>a</b> Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? <i>Provide details in Part VI.</i>		
<b>b</b> Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each of its supported organizations? <i>If "Yes," describe in Part VI the role played by the organization in this regard.</i>		

**Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations**

1  Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov. 20, 1970 (explain in Part VI). **See instructions.** All other Type III non-functionally integrated supporting organizations must complete Sections A through E.

<b>Section A - Adjusted Net Income</b>		(A) Prior Year	(B) Current Year (optional)
1	Net short-term capital gain	1	
2	Recoveries of prior-year distributions	2	
3	Other gross income (see instructions)	3	
4	Add lines 1 through 3.	4	
5	Depreciation and depletion	5	
6	Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions)	6	
7	Other expenses (see instructions)	7	
8	<b>Adjusted Net Income</b> (subtract lines 5, 6, and 7 from line 4)	8	

<b>Section B - Minimum Asset Amount</b>		(A) Prior Year	(B) Current Year (optional)
1	Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year):		
a	Average monthly value of securities	1a	
b	Average monthly cash balances	1b	
c	Fair market value of other non-exempt-use assets	1c	
d	<b>Total</b> (add lines 1a, 1b, and 1c)	1d	
e	<b>Discount</b> claimed for blockage or other factors (explain in detail in <b>Part VI</b> ):		
2	Acquisition indebtedness applicable to non-exempt-use assets	2	
3	Subtract line 2 from line 1d.	3	
4	Cash deemed held for exempt use. Enter 1-1/2% of line 3 (for greater amount, see instructions).	4	
5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5	
6	Multiply line 5 by .035.	6	
7	Recoveries of prior-year distributions	7	
8	<b>Minimum Asset Amount</b> (add line 7 to line 6)	8	

<b>Section C - Distributable Amount</b>		(A) Prior Year	Current Year
1	Adjusted net income for prior year (from Section A, line 8, Column A)	1	
2	Enter 85% of line 1.	2	
3	Minimum asset amount for prior year (from Section B, line 8, Column A)	3	
4	Enter greater of line 2 or line 3.	4	
5	Income tax imposed in prior year	5	
6	<b>Distributable Amount.</b> Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions).	6	
7	<input type="checkbox"/> Check here if the current year is the organization's first as a non-functionally integrated Type III supporting organization (see instructions).		

**Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations** (continued)

<b>Section D - Distributions</b>	<b>Current Year</b>
<b>1</b> Amounts paid to supported organizations to accomplish exempt purposes	
<b>2</b> Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity	
<b>3</b> Administrative expenses paid to accomplish exempt purposes of supported organizations	
<b>4</b> Amounts paid to acquire exempt-use assets	
<b>5</b> Qualified set-aside amounts (prior IRS approval required)	
<b>6</b> Other distributions (describe in <b>Part VI</b> ). See instructions.	
<b>7 Total annual distributions.</b> Add lines 1 through 6.	
<b>8</b> Distributions to attentive supported organizations to which the organization is responsive (provide details in <b>Part VI</b> ). See instructions.	
<b>9</b> Distributable amount for 2019 from Section C, line 6	
<b>10</b> Line 8 amount divided by line 9 amount	

<b>Section E - Distribution Allocations</b> (see instructions)	<b>(i) Excess Distributions</b>	<b>(ii) Underdistributions Pre-2019</b>	<b>(iii) Distributable Amount for 2019</b>
<b>1</b> Distributable amount for 2019 from Section C, line 6			
<b>2</b> Underdistributions, if any, for years prior to 2019 (reasonable cause required- explain in <b>Part VI</b> ). See instructions.			
<b>3</b> Excess distributions carryover, if any, to 2019			
<b>a</b> From 2014			
<b>b</b> From 2015			
<b>c</b> From 2016			
<b>d</b> From 2017			
<b>e</b> From 2018			
<b>f Total</b> of lines 3a through e			
<b>g</b> Applied to underdistributions of prior years			
<b>h</b> Applied to 2019 distributable amount			
<b>i</b> Carryover from 2014 not applied (see instructions)			
<b>j</b> Remainder. Subtract lines 3g, 3h, and 3i from 3f.			
<b>4</b> Distributions for 2019 from Section D, line 7: \$			
<b>a</b> Applied to underdistributions of prior years			
<b>b</b> Applied to 2019 distributable amount			
<b>c</b> Remainder. Subtract lines 4a and 4b from 4.			
<b>5</b> Remaining underdistributions for years prior to 2019, if any. Subtract lines 3g and 4a from line 2. For result greater than zero, explain in <b>Part VI</b> . See instructions.			
<b>6</b> Remaining underdistributions for 2019. Subtract lines 3h and 4b from line 1. For result greater than zero, explain in <b>Part VI</b> . See instructions.			
<b>7 Excess distributions carryover to 2020.</b> Add lines 3j and 4c.			
<b>8</b> Breakdown of line 7:			
<b>a</b> Excess from 2015			
<b>b</b> Excess from 2016			
<b>c</b> Excess from 2017			
<b>d</b> Excess from 2018			
<b>e</b> Excess from 2019			

Schedule A (Form 990 or 990-EZ) 2019

**Part VI**

**Supplemental Information.** Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions.)

Area containing horizontal lines for supplemental information input.

**Schedule B**

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury  
Internal Revenue Service

**Schedule of Contributors**

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.  
▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for the latest information.

OMB No. 1545-0047

**2019**

Name of the organization

COMMUNITY FOUNDATION FOR MUSKEGON COUNTY

Employer identification number

38-6114135

Organization type (check one):

**Filers of:**

**Section:**

Form 990 or 990-EZ

501(c)( 3 ) (enter number) organization

4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

527 political organization

Form 990-PF

501(c)(3) exempt private foundation

4947(a)(1) nonexempt charitable trust treated as a private foundation

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

**General Rule**

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

**Special Rules**

For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000; or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ..... ▶ \$ \_\_\_\_\_

**Caution:** An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization  <b>COMMUNITY FOUNDATION FOR MUSKEGON COUNTY</b>	Employer identification number  <b>38-6114135</b>
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**Part I Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	<u>ANONYMOUS GIFT</u>  <u>425 WESTERN AVENUE</u>  <u>MUSKEGON, MI 49440-1101</u>	\$ <u>1,173,316.</u>	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
2	<u>CHRIS AND MELISSA BAKER</u>  <u>2501 HENRY STREET</u>  <u>MUSKEGON, MI 49441</u>	\$ <u>290,071.</u>	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
3	<u>BETTEN BAKER</u>  <u>2805 JUDSON ROAD</u>  <u>SPRING LAKE, MI 49456</u>	\$ <u>440,071.</u>	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
4	<u>MILAN AND DOROTHY REED</u>  <u>627 N. LAKESHORE DRIVE</u>  <u>LUDINGTON, MI 49431</u>	\$ <u>275,000.</u>	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
5	<u>ISABELLE L. HASENBANK</u>  <u>2727 E. MICHIGAN STREET</u>  <u>FREESOIL, MI 49411</u>	\$ <u>329,757.</u>	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
6	<u>MARGARET A. WRIGHT</u>  <u>801 RANGE ROAD</u>  <u>MARYSVILLE, MI 48040</u>	\$ <u>289,883.</u>	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)

Name of organization  <b>COMMUNITY FOUNDATION FOR MUSKEGON COUNTY</b>	Employer identification number  <b>38-6114135</b>
---	---

**Part I Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
7	MUSKEGON AREA DISTRICT LIBRARY  4845 AIRLINE ROAD UNIT 5  MUSKEGON, MI 49444	\$ 300,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
8	PATRICK J. O'LEARY FOUNDATION  PO BOX 6929  STATESVILLE, NC 28687	\$ 371,817.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
9	STATE OF MICHIGAN  PO BOX 30255  LANSING, MI 48909	\$ 2,294,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
_____	_____  _____  _____	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
_____	_____  _____  _____	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
_____	_____  _____  _____	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)



Name of organization  <b>COMMUNITY FOUNDATION FOR MUSKEGON COUNTY</b>	Employer identification number  <b>38-6114135</b>
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**Part II Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$ _____	_____
		\$ _____	_____
		\$ _____	_____
		\$ _____	_____
		\$ _____	_____
		\$ _____	_____
		\$ _____	_____

Name of organization  <b>COMMUNITY FOUNDATION FOR MUSKEGON COUNTY</b>	Employer identification number  <b>38-6114135</b>
---	---

**Part III** Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this info. once.) ▶ \$ \_\_\_\_\_  
Use duplicate copies of Part III if additional space is needed.

<b>(a) No. from Part I</b>	<b>(b) Purpose of gift</b>	<b>(c) Use of gift</b>	<b>(d) Description of how gift is held</b>
_____	_____ _____ _____	_____ _____ _____	_____ _____ _____
<b>(e) Transfer of gift</b>			
<b>Transferee's name, address, and ZIP + 4</b>		<b>Relationship of transferor to transferee</b>	
_____ _____ _____		_____ _____ _____	
_____	_____ _____ _____	_____ _____ _____	_____ _____ _____
<b>(e) Transfer of gift</b>			
<b>Transferee's name, address, and ZIP + 4</b>		<b>Relationship of transferor to transferee</b>	
_____ _____ _____		_____ _____ _____	
_____	_____ _____ _____	_____ _____ _____	_____ _____ _____
<b>(e) Transfer of gift</b>			
<b>Transferee's name, address, and ZIP + 4</b>		<b>Relationship of transferor to transferee</b>	
_____ _____ _____		_____ _____ _____	
_____	_____ _____ _____	_____ _____ _____	_____ _____ _____
<b>(e) Transfer of gift</b>			
<b>Transferee's name, address, and ZIP + 4</b>		<b>Relationship of transferor to transferee</b>	
_____ _____ _____		_____ _____ _____	

**SCHEDULE D**  
**(Form 990)**

Department of the Treasury  
Internal Revenue Service

**Supplemental Financial Statements**

▶ **Complete if the organization answered "Yes" on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.**  
▶ **Attach to Form 990.**

▶ **Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.**

OMB No. 1545-0047

**2019**

**Open to Public Inspection**

**Name of the organization** COMMUNITY FOUNDATION FOR MUSKEGON COUNTY **Employer identification number** 38-6114135

**Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts.** Complete if the organization answered "Yes" on Form 990, Part IV, line 6.

	(a) Donor advised funds	(b) Funds and other accounts
1 Total number at end of year .....	305	
2 Aggregate value of contributions to (during year) .....	3,500,636.	
3 Aggregate value of grants from (during year) .....	4,374,943.	
4 Aggregate value at end of year .....	44,090,150.	
5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? .....		<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit? .....		<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No

**Part II Conservation Easements.** Complete if the organization answered "Yes" on Form 990, Part IV, line 7.

1 Purpose(s) of conservation easements held by the organization (check all that apply).  
 Preservation of land for public use (for example, recreation or education)  Preservation of a historically important land area  
 Protection of natural habitat  Preservation of a certified historic structure  
 Preservation of open space

2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year.

	Held at the End of the Tax Year
a Total number of conservation easements .....	2a
b Total acreage restricted by conservation easements .....	2b
c Number of conservation easements on a certified historic structure included in (a) .....	2c
d Number of conservation easements included in (c) acquired after 7/25/06, and not on a historic structure listed in the National Register .....	2d

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ▶ \_\_\_\_\_

4 Number of states where property subject to conservation easement is located ▶ \_\_\_\_\_

5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? .....  Yes  No

6 Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year ▶ \_\_\_\_\_

7 Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year ▶ \$ \_\_\_\_\_

8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)? .....  Yes  No

9 In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements.

**Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.** Complete if the organization answered "Yes" on Form 990, Part IV, line 8.

1a If the organization elected, as permitted under FASB ASC 958, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide in Part XIII the text of the footnote to its financial statements that describes these items.

b If the organization elected, as permitted under FASB ASC 958, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items:

(i) Revenue included on Form 990, Part VIII, line 1 ..... ▶ \$ \_\_\_\_\_

(ii) Assets included in Form 990, Part X ..... ▶ \$ \_\_\_\_\_

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under FASB ASC 958 relating to these items:

a Revenue included on Form 990, Part VIII, line 1 ..... ▶ \$ \_\_\_\_\_

b Assets included in Form 990, Part X ..... ▶ \$ \_\_\_\_\_

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990. Schedule D (Form 990) 2019

**Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets** (continued)

- 3 Using the organization's acquisition, accession, and other records, check any of the following that make significant use of its collection items (check all that apply):
- a  Public exhibition
  - b  Scholarly research
  - c  Preservation for future generations
  - d  Loan or exchange program
  - e  Other \_\_\_\_\_
- 4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII.
- 5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection?  Yes  No

**Part IV Escrow and Custodial Arrangements.** Complete if the organization answered "Yes" on Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

- 1a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X?  Yes  No
- b If "Yes," explain the arrangement in Part XIII and complete the following table:
- |                                 | Amount |
|---------------------------------|--------|
| c Beginning balance             | 1c     |
| d Additions during the year     | 1d     |
| e Distributions during the year | 1e     |
| f Ending balance                | 1f     |
- 2a Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability?  Yes  No
- b If "Yes," explain the arrangement in Part XIII. Check here if the explanation has been provided on Part XIII

**Part V Endowment Funds.** Complete if the organization answered "Yes" on Form 990, Part IV, line 10.

	(a) Current year	(b) Prior year	(c) Two years back	(d) Three years back	(e) Four years back
1a Beginning of year balance	14,943,009.	16,327,456.	13,425,850.	12,953,350.	11,909,583.
b Contributions	457,186.	436,740.	1,395,188.	292,468.	1,622,790.
c Net investment earnings, gains, and losses	2,945,950.	-1,133,339.	1,998,681.	891,562.	-128,606.
d Grants or scholarships	723,153.	687,848.	492,263.	443,623.	450,417.
e Other expenditures for facilities and programs					
f Administrative expenses				267,907.	
g End of year balance	17,622,992.	14,943,009.	16,327,456.	13,425,850.	12,953,350.

- 2 Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as:
- a Board designated or quasi-endowment  9.00 %
  - b Permanent endowment  \_\_\_\_\_ %
  - c Term endowment  91.00 %
- The percentages on lines 2a, 2b, and 2c should equal 100%.
- 3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by:
- |   | Yes                      | No                                  |
|---|--------------------------|-------------------------------------|
| (i) Unrelated organizations   | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| (ii) Related organizations  | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| b If "Yes" on line 3a(ii), are the related organizations listed as required on Schedule R? <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/>            |
- 4 Describe in Part XIII the intended uses of the organization's endowment funds.

**Part VI Land, Buildings, and Equipment.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.

Description of property	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1a Land		237,785.		237,785.
b Buildings		11,499,181.	6,640,784.	4,858,397.
c Leasehold improvements				
d Equipment		1,559,579.	1,156,545.	403,034.
e Other				
<b>Total.</b> Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, column (B), line 10c.)				5,499,216.

**Part VII Investments - Other Securities.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11b. See Form 990, Part X, line 12.

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1) Financial derivatives .....		
(2) Closely held equity interests .....		
(3) Other .....		
(A)		
(B)		
(C)		
(D)		
(E)		
(F)		
(G)		
(H)		
<b>Total.</b> (Col. (b) must equal Form 990, Part X, col. (B) line 12.) ▶		

**Part VIII Investments - Program Related.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11c. See Form 990, Part X, line 13.

(a) Description of investment	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1)		
(2)		
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
<b>Total.</b> (Col. (b) must equal Form 990, Part X, col. (B) line 13.) ▶		

**Part IX Other Assets.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11d. See Form 990, Part X, line 15.

(a) Description	(b) Book value
(1)	
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
<b>Total.</b> (Column (b) must equal Form 990, Part X, col. (B) line 15.) ▶	

**Part X Other Liabilities.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25.

1. (a) Description of liability	(b) Book value
(1) Federal income taxes	
(2) CHARITABLE GIFT ANNUITIES	547,032.
(3) FUNDS HELD AS AGENCY ENDOWMENTS	17,622,992.
(4) LIABILITY FOR FUNDS HELD AS	
(5) COMMUNITY SERVICE	5,765,888.
(6)	
(7)	
(8)	
(9)	
<b>Total.</b> (Column (b) must equal Form 990, Part X, col. (B) line 25.) ▶	23,935,912.

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FASB ASC 740. Check here if the text of the footnote has been provided in Part XIII ...

**Part XI Reconciliation of Revenue per Audited Financial Statements With Revenue per Return.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.

<b>1</b>	Total revenue, gains, and other support per audited financial statements		<b>1</b>
<b>2</b>	Amounts included on line 1 but not on Form 990, Part VIII, line 12:		
<b>a</b>	Net unrealized gains (losses) on investments	<b>2a</b>	
<b>b</b>	Donated services and use of facilities	<b>2b</b>	
<b>c</b>	Recoveries of prior year grants	<b>2c</b>	
<b>d</b>	Other (Describe in Part XIII.)	<b>2d</b>	
<b>e</b>	Add lines <b>2a</b> through <b>2d</b>		<b>2e</b>
<b>3</b>	Subtract line <b>2e</b> from line <b>1</b>		<b>3</b>
<b>4</b>	Amounts included on Form 990, Part VIII, line 12, but not on line 1:		
<b>a</b>	Investment expenses not included on Form 990, Part VIII, line 7b	<b>4a</b>	
<b>b</b>	Other (Describe in Part XIII.)	<b>4b</b>	
<b>c</b>	Add lines <b>4a</b> and <b>4b</b>		<b>4c</b>
<b>5</b>	Total revenue. Add lines <b>3</b> and <b>4c</b> . (This must equal Form 990, Part I, line 12.)		<b>5</b>

**Part XII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.

<b>1</b>	Total expenses and losses per audited financial statements		<b>1</b>
<b>2</b>	Amounts included on line 1 but not on Form 990, Part IX, line 25:		
<b>a</b>	Donated services and use of facilities	<b>2a</b>	
<b>b</b>	Prior year adjustments	<b>2b</b>	
<b>c</b>	Other losses	<b>2c</b>	
<b>d</b>	Other (Describe in Part XIII.)	<b>2d</b>	
<b>e</b>	Add lines <b>2a</b> through <b>2d</b>		<b>2e</b>
<b>3</b>	Subtract line <b>2e</b> from line <b>1</b>		<b>3</b>
<b>4</b>	Amounts included on Form 990, Part IX, line 25, but not on line 1:		
<b>a</b>	Investment expenses not included on Form 990, Part VIII, line 7b	<b>4a</b>	
<b>b</b>	Other (Describe in Part XIII.)	<b>4b</b>	
<b>c</b>	Add lines <b>4a</b> and <b>4b</b>		<b>4c</b>
<b>5</b>	Total expenses. Add lines <b>3</b> and <b>4c</b> . (This must equal Form 990, Part I, line 18.)		<b>5</b>

**Part XIII Supplemental Information.**

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

**PART X, LINE 2:**

THE COMMUNITY FOUNDATION FOR MUSKEGON COUNTY, THE PAUL C. JOHNSON FOUNDATION AND THE PENNIES FROM HEAVEN FOUNDATION ARE NOT-FOR-PROFIT ORGANIZATIONS EXEMPT FROM FEDERAL INCOME TAXES UNDER SECTION 501(C)(3) OF THE INTERNAL REVENUE CODE AND ARE ALSO EXEMPT FROM SIMILAR STATE AND LOCAL TAXES. ALTHOUGH THE ORGANIZATIONS WERE GRANTED INCOME TAX EXEMPTION BY THE INTERNAL REVENUE SERVICE, SUCH EXEMPTION DOES NOT APPLY TO ANY NET INCOME THAT IS DERIVED FROM A TRADE OR BUSINESS AND NOT IN FURTHERANCE OF THE PURPOSE FOR WHICH IT WAS GRANTED EXEMPTION.

THE ORGANIZATION ANALYZES ITS FILING POSITIONS IN THE FEDERAL AND STATE JURISDICTIONS WHERE THEY ARE REQUIRED TO FILE INCOME TAX RETURNS, AS WELL

**Part XIII** Supplemental Information (continued)

AS ALL OPEN TAX YEARS IN THESE JURISDICTIONS TO IDENTIFY POTENTIAL  
UNCERTAIN TAX POSITIONS.

THE ORGANIZATION HAS EVALUATED ITS INCOME TAX POSITIONS FOR THE YEARS 2016  
THROUGH 2019, THE YEARS THAT REMAIN SUBJECT TO EXAMINATION BY MAJOR TAX  
JURISDICTIONS AS OF DECEMBER 31, 2019. THE ORGANIZATION CONCLUDED THAT  
THERE ARE NO SIGNIFICANT UNCERTAIN TAX POSITIONS REQUIRING RECOGNITION IN  
THE ORGANIZATION'S COMBINED FINANCIAL STATEMENTS. THE ORGANIZATION DOES  
NOT EXPECT THE TOTAL AMOUNT OF UNRECOGNIZED TAX BENEFITS ("UTB") (E.G. TAX  
DEDUCTIONS, EXCLUSIONS, OR CREDITS CLAIMED OR EXPECTED TO BE CLAIMED) TO  
SIGNIFICANTLY INCREASE IN THE NEXT 12 MONTHS. THE ORGANIZATION DOES NOT  
HAVE ANY AMOUNTS ACCRUED FOR INTEREST AND PENALTIES RELATED TO UTB AT  
DECEMBER 31, 2019 AND 2018, AND THEY ARE NOT AWARE OF ANY CLAIMS FOR SUCH  
AMOUNTS BY FEDERAL OR STATE INCOME TAX AUTHORITIES.

**SCHEDULE I  
(Form 990)**

Department of the Treasury  
Internal Revenue Service

**Grants and Other Assistance to Organizations,  
Governments, and Individuals in the United States**  
Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.

▶ **Attach to Form 990.**

▶ **Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for the latest information.**

OMB No. 1545-0047

**2019**

**Open to Public  
Inspection**

Name of the organization **COMMUNITY FOUNDATION FOR MUSKEGON COUNTY** Employer identification number **38-6114135**

**Part I General Information on Grants and Assistance**

- 1** Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? .....  **Yes**  **No**
- 2** Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States.

**Part II Grants and Other Assistance to Domestic Organizations and Domestic Governments.** Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed.

<b>1 (a)</b> Name and address of organization or government	<b>(b)</b> EIN	<b>(c)</b> IRC section (if applicable)	<b>(d)</b> Amount of cash grant	<b>(e)</b> Amount of non-cash assistance	<b>(f)</b> Method of valuation (book, FMV, appraisal, other)	<b>(g)</b> Description of noncash assistance	<b>(h)</b> Purpose of grant or assistance
AGEWELL SERVICES OF WEST MICHIGAN TANGLEWOOD PARK 560 SEMINOLE ROAD MUSKEGON, MI 49444	38-2033822	501(C)(3)	7,011.	0.			GENERAL OPERATING SUPPORT
ALMA COLLEGE FINANCIAL AID OFFICE 614 W. SUPERIO ALMA, MI 48801		501(C)(3)	16,950.	0.			GENERAL OPERATING SUPPORT
AMERICAN CANCER SOCIETY PO BOX 720366 OKLAHOMA CITY, OK 73162	13-1788491	501(C)(3)	8,334.	0.			GENERAL OPERATING SUPPORT
AMERICAN HEART ASSOCIATION - CHICAGO - 300 S. RIVERSIDE PLAZA SUITE 1200 - CHICAGO, IL 60606	13-5613797	501(C)(3)	25,000.	0.			GENERAL OPERATING SUPPORT
AMERICAN RED CROSS OF MUSKEGON 1050 FULLER AVE, NE GRAND RAPIDS, MI 49503	53-0196605	501(C)(3)	27,458.	0.			GENERAL OPERATING SUPPORT
ANNUNCIATION EASTERN ORTHODOX CHURCH - TREASURER PARISH COUNCIL 185 E. PONTALUNA - MUSKEGON, MI 49444		501(C)(3)	19,000.	0.			GENERAL OPERATING SUPPORT

- 2** Enter total number of section 501(c)(3) and government organizations listed in the line 1 table ..... ▶ **195.**
- 3** Enter total number of other organizations listed in the line 1 table ..... ▶ **4.**

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule I (Form 990) (2019)



**Part II** Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
ARBOR CIRCLE CORPORATION 1101 BALL AVENUE NE GRAND RAPIDS, MI 49505	38-3263853	501(C)(3)	14,000.	0.			GENERAL OPERATING SUPPORT
ARTS COUNCIL OF WHITE LAKE 106 E. COLBY ST. WHITEHALL, MI 49461	38-2614596	501(C)(3)	38,200.	0.			GENERAL OPERATING SUPPORT
BAKER COLLEGE OF MUSKEGON 1903 MARQUETTE AVE. MUSKEGON, MI 49442	38-1895805	501(C)(3)	11,250.	0.			GENERAL OPERATING SUPPORT
BETHANY CHRISTIAN SERVICES 175 WEST APPLE AVENUE MUSKEGON, MI 49440	38-1405282	501(C)(3)	7,000.	0.			GENERAL OPERATING SUPPORT
BIG BROTHERS BIG SISTERS OF THE LAKESHORE - 4265 GRAND HAVEN RD. SUITE 201 - MUSKEGON, MI 49441	38-1918631	501(C)(3)	5,790.	0.			GENERAL OPERATING SUPPORT
BLUE LAKE FINE ARTS CAMP 300 E. CRYSTAL LAKE ROAD TWIN LAKE, MI 49457	38-1811838	501(C)(3)	11,768.	0.			GENERAL OPERATING SUPPORT
BOY SCOUTS OF AMERICA PRESIDENT FORD FIELD SERVICE COUNCIL 3213 WALKER AVENUE NW - GRAND RAPIDS, M	45-4003240	501(C)(3)	9,355.	0.			GENERAL OPERATING SUPPORT
BOYS AND GIRLS CLUB OF THE MUSKEGON LAKESHORE - 900 3RD STREET, SUITE 200 PO BOX 1018 - MUSKEGON, MI 49443	61-1736056	501(C)(3)	310,100.	0.			GENERAL OPERATING SUPPORT
BRIDGE TO LIFE MINISTRIES 17194 VAN WAGONER RD SPRING LAKE, MI 49456	38-2473833	501(C)(3)	5,500.	0.			GENERAL OPERATING SUPPORT

Schedule I (Form 990)

**Part II** Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
CALVARY CHRISTIAN SCHOOLS 5873 KENDRA ROAD FRUITPORT, MI 49415	30-0713163	501(C)(3)	40,440.	0.			GENERAL OPERATING SUPPORT
CALVIN CHRISTIAN REFORMED CHURCH 973 W. NORTON MUSKEGON, MI 49441	38-1877021	501(C)(3)	90,000.	0.			GENERAL OPERATING SUPPORT
CAMPUS CRUSADES FOR CHRIST, INC 100 LAKE HART DRIVE ORLANDO, FL 32832	95-6006173	501(C)(3)	7,000.	0.			GENERAL OPERATING SUPPORT
CENTRAL MICHIGAN UNIVERSITY OFFICE OF SCHOLARSHIPS & FINANCIAL AID WARRINER 202 - MT. PLEASANT, MI 48859		501(C)(3)	29,880.	0.			GENERAL OPERATING SUPPORT
CENTRAL UNITED METHODIST CHURCH 1011 SECOND ST. MUSKEGON, MI 49440	38-1598941	501(C)(3)	47,387.	0.			GENERAL OPERATING SUPPORT
CITY OF LUDINGTON 400 S. HARRISON STREET LUDINGTON, MI 49431	38-6004706	GOVERNMENTAL UNI	164,440.	0.			GENERAL OPERATING SUPPORT
CITY OF MUSKEGON PO BOX 536 MUSKEGON, MI 49443	38-6004522	GOVERNMENTAL UNI	117,222.	0.			GENERAL OPERATING SUPPORT
CITY OF MUSKEGON HEIGHTS 2724 PECK STREET MUSKEGON HTS, MI 49444	38-6004639	GOVERNMENTAL UNI	12,000.	0.			GENERAL OPERATING SUPPORT
CITY OF MUSKEGON HEIGHTS POLICE DEPARTMENT - 2715 BAKER STREET - MUSKEGON HTS, MI 49444		GOVERNMENTAL UNI	10,000.	0.			GENERAL OPERATING SUPPORT

Schedule I (Form 990)

**Part II** Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
CITY OF NORTH MUSKEGON 1502 RUDDIMAN AVE. NORTH MUSKEGON, MI 49445	38-6004721	GOVERNMENTAL UNI	6,886.	0.			GENERAL OPERATING SUPPORT
CITY OF NORTON SHORES 4814 HENRY STREET MUSKEGON, MI 49441		GOVERNMENTAL UNI	10,950.	0.			GENERAL OPERATING SUPPORT
CITY OF WHITEHALL ATTN: THE PLAYHOUSE OPERATIONS 405 WHITEHALL, MI 49461	38-6004748	GOVERNMENTAL UNI	10,000.	0.			GENERAL OPERATING SUPPORT
CITY OF WHITEHALL 405 E. COLBY WHITEHALL, MI 49461	38-6004748	GOVERNMENTAL UNI	254,446.	0.			GENERAL OPERATING SUPPORT
COALITION FOR COMMUNITY DEVELOPMENT - PO BOX 4618 - MUSKEGON, MI 49444	75-3204979	501(C)(3)	6,400.	0.			GENERAL OPERATING SUPPORT
COGIC COMMUNITY CENTER 2140 VALLEY STREET MUSKEGON, MI 49444	38-2929137	501(C)(3)	10,200.	0.			GENERAL OPERATING SUPPORT
COLLEGE OF WOOSTER FINANCIAL AID OFFICE 1189 BEALL AVE WOOSTER, OH 44691		501(C)(3)	6,250.	0.			GENERAL OPERATING SUPPORT
COMMUNITY ECONOMIC DEVELOPMENT ASSOCIATION OF MI (CEDAM) - 1118 S. WASHINGTON AVE - LANSING, MI 48910	38-3445097	501(C)(3)	12,000.	0.			GENERAL OPERATING SUPPORT
COMMUNITY ENCOMPASS 1105 TERRACE ST MUSKEGON, MI 49442	38-3279226	501(C)(3)	147,723.	0.			GENERAL OPERATING SUPPORT

Schedule I (Form 990)

**Part II** Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
CONNEXION POINT INC 329 N JEBAVY DR. LUDINGTON, MI 49431	81-0742898	501(C)(3)	37,400.	0.			GENERAL OPERATING SUPPORT
CORNERSTONE UNIVERSITY FINANCIAL AID OFFICE 1001 E. BELTLINE NE - GRAND RAPIDS, MI 49525	38-1443369	501(C)(3)	11,600.	0.			GENERAL OPERATING SUPPORT
CORNERSTONE WORLD OUTREACH 1603 GLEN ELLEN RD SIOUX CITY, IA 51106	47-0648126	501(C)(3)	5,750.	0.			GENERAL OPERATING SUPPORT
COUNTY OF MASON MASON COUNTY ADMINISTRATOR 304 E. LUDINGTON AVENUE - LUDINGTON, MI 49431		GOVERNMENTAL UNI	257,741.	0.			GENERAL OPERATING SUPPORT
COUNTY OF MUSKEGON 173 E. APPLE AVE # 104 MUSKEGON, MI 49442		GOVERNMENTAL UNI	21,350.	0.			GENERAL OPERATING SUPPORT
COVE (COMMUNITIES OVERCOMING VIOLENT ENCOUNTERS) - 906 E LUDINGTON AVENUE - LUDINGTON, MI 49431	38-2243550	501(C)(3)	8,188.	0.			GENERAL OPERATING SUPPORT
COVENANT ACADEMIES FOUNDATION 4770 8TH ST CALEDONIA, MI 49316	47-5613722	501(C)(3)	129,908.	0.			GENERAL OPERATING SUPPORT
COVENANT LIFE CHURCH 101 COLUMBUS AVE GRAND HAVEN, MI 49417	38-2794856	501(C)(3)	10,400.	0.			GENERAL OPERATING SUPPORT
DAVENPORT UNIVERSITY FINANCIAL AID OFFICE 6191 KRAFT AVE GRAND RAPIDS, MI 49512	38-1945965	501(C)(3)	7,420.	0.			GENERAL OPERATING SUPPORT

Schedule I (Form 990)

**Part II** Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

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DWELLING PLACE OF GRAND RAPIDS 101 SHELDON BLVD S E SUITE 2 GRAND RAPIDS, MI 49503	38-2313832	501(C)(3)	11,500.	0.			GENERAL OPERATING SUPPORT
EVERY WOMAN'S PLACE 1221 W. LAKETON AVENUE MUSKEGON, MI 49441	38-2072675	501(C)(3)	47,098.	0.			GENERAL OPERATING SUPPORT
FAITH LUTHERAN CHURCH 711 E. ALICE STREET WHITEHALL, MI 49461		501(C)(3)	11,000.	0.			GENERAL OPERATING SUPPORT
FERRIS STATE UNIVERSITY OFFICE OF SCHOLARSHIPS AND FINANCIAL AID 1201 S. STATE STREET, CSS101 - BIG	38-6005159	501(C)(3)	67,170.	0.			GENERAL OPERATING SUPPORT
FIRST CHURCH OF CHRIST, SCIENTIST 1065 4TH STREET MUSKEGON, MI 49440		501(C)(3)	8,920.	0.			GENERAL OPERATING SUPPORT
FIRST CONGREGATIONAL CHURCH 1201 JEFFERSON MUSKEGON, MI 49441	38-1363563	501(C)(3)	33,109.	0.			GENERAL OPERATING SUPPORT
FIRST PRESBYTERIAN CHURCH 2577 WICKHAM DRIVE MUSKEGON, MI 49441		501(C)(3)	6,940.	0.			GENERAL OPERATING SUPPORT
FOREST PARK COVENANT CHURCH 3815 HENRY STREET MUSKEGON, MI 49441	38-1415399	501(C)(3)	13,490.	0.			GENERAL OPERATING SUPPORT
FOUNDATION FOR MUSKEGON COMMUNITY COLLEGE - 221 S. QUARTERLINE RD #400 - MUSKEGON, MI 49442	38-2363598	501(C)(3)	24,650.	0.			GENERAL OPERATING SUPPORT

Schedule I (Form 990)

**Part II** Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

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FRENCH ACADEMY OF COSMETOLOGY FINANCIAL AID OFFICE 111 W. EXCHANGE ST., SUITE A - SPRING LAKE, MI 49456		501(C)(3)	5,455.	0.			GENERAL OPERATING SUPPORT
FRUITPORT COMMUNITY SCHOOLS 3255 E. PONTALUNA ROAD FRUITPORT, MI 49415		501(C)(3)	14,263.	0.			GENERAL OPERATING SUPPORT
GATEWAY TO SUCCESS ACADEMY 526 N. SCOTTVILLE RD. SCOTTVILLE, MI 49454	47-1487702	501(C)(4)	34,370.	0.			GENERAL OPERATING SUPPORT
GIRL SCOUTS OF MICHIGAN SHORE TO SHORE - 3275 WALKER AVENUE NW - GRAND RAPIDS, MI 49544	38-1366924	501(C)(3)	35,680.	0.			GENERAL OPERATING SUPPORT
GOLDEN TOWNSHIP PO BOX 26 MEARS, MI 49436	38-1982488	GOVERNMENTAL UNI	7,150.	0.			GENERAL OPERATING SUPPORT
GOODWILL INDUSTRIES OF WEST MICHIGAN INC - 271 E APPLE AVENUE - MUSKEGON, MI 49442	38-1357148	501(C)(3)	125,320.	0.			GENERAL OPERATING SUPPORT
GRAND HAVEN AREA COMMUNITY FOUNDATION - 1 S. HARBOR DRIVE - GRAND HAVEN, MI 49417	23-7108776	501(C)(3)	10,000.	0.			GENERAL OPERATING SUPPORT
GRAND RAPIDS OPPORTUNITIES FOR WOMEN (GROW) - 25 SHELDON BLVD SE, SUITE #210 - GRAND RAPIDS, MI 49503	38-2886028	501(C)(3)	12,500.	0.			GENERAL OPERATING SUPPORT
GRAND TRAVERSE REGIONAL LAND CONSERVANCY - 3860 NORTH LONG LAKE RD. SUITE D - TRAVERSE CITY, MI 49684	38-2994229	501(C)(3)	10,000.	0.			GENERAL OPERATING SUPPORT

Schedule I (Form 990)

**Part II** Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

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GRAND VALLEY STATE ANNIS WATER RESOURCE INSTITUTE - 740 W. SHORELINE DRIVE - MUSKEGON, MI 49441	38-1684280	501(C)(3)	74,590.	0.			GENERAL OPERATING SUPPORT
GRAND VALLEY STATE UNIVERSITY OFFICE OF FINANCIAL AID 1 CAMPUS DR ALLENDALE, MI 49401	38-1684280	501(C)(3)	50,000.	0.			GENERAL OPERATING SUPPORT
GRAND VALLEY STATE UNIVERSITY 3035 JAMES H. ZUMBERGE HALL 1 CAMPUS ALLENDALE, MI 49401	38-1684280	501(C)(3)	126,323.	0.			GENERAL OPERATING SUPPORT
HABITAT FOR HUMANITY OF MASON COUNTY - 1916 W US HWY 10 31 - SCOTTVILLE, MI 49454	38-3027383	501(C)(3)	14,300.	0.			GENERAL OPERATING SUPPORT
HACKLEY COMMUNITY CARE CENTER 2700 BAKER STREET, 3RD FLOOR MUSKEGON, MI 49444	38-3014011	501(C)(3)	10,140.	0.			GENERAL OPERATING SUPPORT
HACKLEY PUBLIC LIBRARY 316 W. WEBSTER AVENUE MUSKEGON, MI 49440	38-3628257	GOVERNMENTAL UNI	29,263.	0.			GENERAL OPERATING SUPPORT
HANDS EXTENDED LOVING PEOPLE (HELP) - PO BOX 97 - LUDINGTON, MI 49431	38-3395360	501(C)(3)	11,989.	0.			GENERAL OPERATING SUPPORT
HARBOR HOSPICE 1050 W. WESTERN AVE. STE. 400 MUSKEGON, MI 49441	38-2415247	501(C)(3)	80,664.	0.			GENERAL OPERATING SUPPORT
HARBOR HOSPICE FOUNDATION 1050 W. WESTERN AVE. STE. 400 MUSKEGON, MI 49441	47-2115941	501(C)(3)	15,104.	0.			GENERAL OPERATING SUPPORT

Schedule I (Form 990)

**Part II** Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

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HARBOR UNITARIAN UNIVERSALIST CONGREGATION - HUUC ENDOWMENT FUND 1296 MONTGOMERY AVE. - MUSKEGON, MI 49441		501(C)(3)	31,697.	0.			GENERAL OPERATING SUPPORT
HART PUBLIC SCHOOLS 301 W. JOHNSON STREET HART, MI 49420	38-6003143	501(C)(3)	5,817.	0.			GENERAL OPERATING SUPPORT
HEALTH PROJECT 565 WEST WESTERN AVE. MUSKEGON, MI 49440	91-1932918	501(C)(3)	57,106.	0.			GENERAL OPERATING SUPPORT
HEALTHWEST 376 APPLE AVENUE MUSKEGON, MI 49442		501(C)(3)	15,000.	0.			GENERAL OPERATING SUPPORT
HISTORIC VOGUE THEATRE OF MANISTEE PO BOX 291 383 RIVER STREET MANISTEE, MI 49660	45-2281053	501(C)(3)	7,500.	0.			GENERAL OPERATING SUPPORT
HOPE COLLEGE OFFICE OF FINANCIAL AID PO BOX 9000 HOLLAND, MI 49423	38-1381271	501(C)(3)	30,830.	0.			GENERAL OPERATING SUPPORT
HUMANE SOCIETY AND ANIMAL RESCUE OF MUSKEGON COUNTY - 2640 MARQUETTE AVE - MUSKEGON, MI 49442	23-7198752	501(C)(3)	10,000.	0.			GENERAL OPERATING SUPPORT
INDIANA UNIVERSITY-SOUTH BEND FINANCIAL AID OFFICE 1700 MISHAWAKA AVE - SOUTH BEND, MI 46634		501(C)(3)	7,000.	0.			GENERAL OPERATING SUPPORT
JOHN BALL ZOO SOCIETY 1300 W FULTON ST GRAND RAPIDS, MI 49504	38-6076879	501(C)(3)	11,250.	0.			GENERAL OPERATING SUPPORT

Schedule I (Form 990)



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KENDALL COLLEGE OF ART & DESIGN OFFICE OF FINANCIAL AID 111 DIVISION AVE N - GRAND RAPIDS, MI 49503		501(C)(3)	14,880.	0.			GENERAL OPERATING SUPPORT
KIDS' FOOD BASKET PO BOX 34 MUSKEGON, MI 49443	04-3760991	501(C)(3)	9,366.	0.			GENERAL OPERATING SUPPORT
LAKE COUNTY COMMUNITY FOUNDATION PO BOX 995 BALDWIN, MI 49304		501(C)(3)	7,738.	0.			GENERAL OPERATING SUPPORT
LAKESHORE ANIMAL FRIENDS PO BOX 503 LUDINGTON, MI 49431	38-3049812	501(C)(3)	5,500.	0.			GENERAL OPERATING SUPPORT
LAKESHORE ETHNIC DIVERSITY ALLIANCE - PO BOX 2945 - HOLLAND, MI 49422	38-3360686	501(C)(3)	26,600.	0.			GENERAL OPERATING SUPPORT
LAKESHORE FOOD CLUB 920 E TINKHAM AVE LUDINGTON, MI 49431	81-4673437	501(C)(3)	13,625.	0.			GENERAL OPERATING SUPPORT
LAKESHORE MUSEUM CENTER 430 W. CLAY MUSKEGON, MI 49440	38-1367319	501(C)(3)	142,710.	0.			GENERAL OPERATING SUPPORT
LAND CONSERVANCY OF WEST MICHIGAN 400 ANN STREET NW, STE 102 GRAND RAPIDS, MI 49504	38-2363129	501(C)(3)	31,150.	0.			GENERAL OPERATING SUPPORT
LEADER DOGS FOR THE BLIND FOUNDATION - 1039 S. ROCHESTER RD - ROCHESTER HILLS, MI 48307	38-1366931	501(C)(3)	7,738.	0.			GENERAL OPERATING SUPPORT

Schedule I (Form 990)

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LEBANON LUTHERAN CHURCH 1101 S. MEARS AVENUE WHITEHALL, MI 49461	38-6066217	501(C)(3)	17,560.	0.			GENERAL OPERATING SUPPORT
LITTLE TRAVERSE CONSERVANCY, INC. 3264 POWELL ROAD HARBOR SPRINGS, MI 49740	23-7267810	501(C)(3)	15,500.	0.			GENERAL OPERATING SUPPORT
LOVE INC 2735 E APPLE AVE, STE A MUSKEGON, MI 49442	38-2450507	501(C)(3)	12,788.	0.			GENERAL OPERATING SUPPORT
LUDINGTON & SCOTTVILLE AREA CHAMBER OF COMMERCE - 5300 WEST U.S. 10 - LUDINGTON, MI 49431	38-0775025	501(C)(6)	7,000.	0.			GENERAL OPERATING SUPPORT
LUDINGTON AREA CATHOLIC EDUCATION FOUNDATION - ST. SIMON CATHOLIC CHURCH 702 E. BRYANT ROAD - LUDINGTON, MI 49431	38-2932594	501(C)(3)	100,840.	0.			GENERAL OPERATING SUPPORT
LUDINGTON AREA CENTER FOR THE ARTS 107 S. HARRISON ST LUDINGTON, MI 49431	42-1625326	501(C)(3)	8,950.	0.			GENERAL OPERATING SUPPORT
LUDINGTON AREA SCHOOLS 809 E. TINKHAM AVENUE LUDINGTON, MI 49431	38-6002612	501(C)(3)	71,569.	0.			GENERAL OPERATING SUPPORT
LUDINGTON RECREATION SOCCER PO BOX 455 LUDINGTON, MI 49431	38-2727686	501(C)(3)	8,385.	0.			GENERAL OPERATING SUPPORT
MANISTEE COUNTY COMMUNITY FOUNDATION - 395 THIRD STREET - MANISTEE, MI 49660	38-2741723	501(C)(3)	2,337,052.	0.			GENERAL OPERATING SUPPORT

Schedule I (Form 990)

**Part II** Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
MANISTEE COUNTY COUNCIL ON AGING 457 RIVER STREET MANISTEE, MI 49660	38-1949993	501(C)(3)	20,000.	0.			GENERAL OPERATING SUPPORT
MASON COUNTY DISTRICT LIBRARY 217 E. LUDINGTON AVENUE LUDINGTON, MI 49431	38-3199023	GOVERNMENTAL UNI	5,500.	0.			GENERAL OPERATING SUPPORT
MASON COUNTY EASTERN SCHOOLS 18 SOUTH MAIN STREET CUSTER, MI 49405		501(C)(3)	6,140.	0.			GENERAL OPERATING SUPPORT
MASON COUNTY HISTORICAL SOCIETY INC. - 1687 S. LAKESHORE DRIVE - LUDINGTON, MI 49431	38-1689000	501(C)(3)	19,001.	0.			GENERAL OPERATING SUPPORT
MENTAL HEALTH FOUNDATION OF WEST MICHIGAN - 107 OAKES ST SE - GRAND RAPIDS, MI 49503	38-2822359	501(C)(3)	16,750.	0.			GENERAL OPERATING SUPPORT
MERCY HEALTH OFFICE OF PHILANTHROPY 1500 E. SHER MUSKEGON, MI 49444	38-2589966	501(C)(3)	353,842.	0.			GENERAL OPERATING SUPPORT
MERCY HEALTH LAKESHORE CAMPUS 72. S. STATE STREET SHELBY, MI 49455		501(C)(3)	11,992.	0.			GENERAL OPERATING SUPPORT
MICHIGAN NATURE ASSOCIATION 2310 SCIENCE PARKWAY SUITE A OKEMOS, MI 48864	38-6093404	501(C)(3)	13,630.	0.			GENERAL OPERATING SUPPORT
MICHIGAN STATE UNIVERSITY ACCOUNTING OFFICE 426 AUDITORIUM RD. ROOM 360 - EAST LANSING, MI 48824		501(C)(3)	78,761.	0.			GENERAL OPERATING SUPPORT

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MICHIGAN TECHNOLOGICAL UNIVERSITY OFFICE OF FINANCIAL AID 1400 TOWNSEND DRIVE - HOUGHTON, MI 49931		501(C)(3)	62,020.	0.			GENERAL OPERATING SUPPORT
MICHIGAN'S EDGE MOUNTAIN BIKING ASSOCIATION (MEMBA) - 140 BAY CIRCLE DR - HOLLAND, MI 49424	46-1098779	501(C)(3)	25,500.	0.			GENERAL OPERATING SUPPORT
MISSION FOR AREA PEOPLE 2500 JEFFERSON MUSKEGON, MI 49444	38-3220964	501(C)(3)	7,000.	0.			GENERAL OPERATING SUPPORT
MONTAGUE AREA PUBLIC SCHOOLS 4882 STANTON BLVD. MONTAGUE, MI 49437	38-6002940	501(C)(3)	15,030.	0.			GENERAL OPERATING SUPPORT
MT. ZION CHURCH OF GOD IN CHRIST 188 W. MUSKEGON AVENUE MUSKEGON, MI 49440	38-3715411	501(C)(3)	11,500.	0.			GENERAL OPERATING SUPPORT
MUNSON HEALTHCARE MANISTEE HOSPITAL FOUNDATION - 1465 E. PARKDALE AVE. - MANISTEE, MI 49660	38-3565083	501(C)(3)	10,000.	0.			GENERAL OPERATING SUPPORT
MUSKEGON AREA DISTRICT LIBRARY 4845 AIRLINE ROAD, UNIT 5 MUSKEGON, MI 49444	02-0748132	GOVERNMENTAL UNI	599,839.	0.			GENERAL OPERATING SUPPORT
MUSKEGON AREA FIRST 380 W. WESTERN AVE, STE 202 MUSKEGON, MI 49440	38-3491274	501(C)(6)	30,000.	0.			GENERAL OPERATING SUPPORT
MUSKEGON AREA INTERMEDIATE SCHOOL DISTRICT - 630 HARVEY STREET - MUSKEGON, MI 49442	38-1717461	501(C)(3)	858,409.	0.			GENERAL OPERATING SUPPORT

Schedule I (Form 990)

**Part II** Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

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MUSKEGON BIG RED ATHLETIC FOUNDATION - C/O MUSKEGON HIGH SCHOOL 80 W SOUTHERN AVE - MUSKEGON, MI 49441	38-3056451	501(C)(3)	8,000.	0.			GENERAL OPERATING SUPPORT
MUSKEGON CATHOLIC EDUCATION FOUNDATION - 1851 BARCLAY AVE - MUSKEGON, MI 49441	23-7019036	501(C)(3)	42,190.	0.			GENERAL OPERATING SUPPORT
MUSKEGON CHRISTIAN SCHOOL 1220 EASTGATE MUSKEGON, MI 49442	38-1515402	501(C)(3)	22,369.	0.			GENERAL OPERATING SUPPORT
MUSKEGON CIVIC THEATRE 425 W. WESTERN, SUITE 401 MUSKEGON, MI 49440	38-2335336	501(C)(3)	17,506.	0.			GENERAL OPERATING SUPPORT
MUSKEGON COMMUNITY COLLEGE 221 S. QUARTERLINE RD. MUSKEGON, MI 49442		501(C)(3)	175,494.	0.			GENERAL OPERATING SUPPORT
MUSKEGON COMMUNITY CONCERT ASSOCIATION, INC. - 711 RUDDIMAN DRIVE N. - MUSKEGON, MI 49445	38-2812739	501(C)(3)	6,855.	0.			GENERAL OPERATING SUPPORT
MUSKEGON CONSERVATION DISTRICT 4735 HOLTON ROAD TWIN LAKE, MI 49457	38-2333068	GOVERNMENTAL UNI	88,900.	0.			GENERAL OPERATING SUPPORT
MUSKEGON ELKS LODGE #274 513 W. PONTALUNA RD. MUSKEGON, MI 49444	36-0793011	501(C)(8)	5,195.	0.			GENERAL OPERATING SUPPORT
MUSKEGON HERITAGE ASSOCIATION 561 W. WESTERN AVENUE MUSKEGON, MI 49440	23-7350112	501(C)(3)	185,450.	0.			GENERAL OPERATING SUPPORT

Schedule I (Form 990)

**Part II** Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

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MUSKEGON LAKESHORE CHAMBER OF COMMERCE FOUNDATION - 380 WEST WESTERN, SUITE 202 - MUSKEGON, MI 49440	38-3634571	501(C)(3)	26,300.	0.			GENERAL OPERATING SUPPORT
MUSKEGON MUSEUM OF ART 296 W. WEBSTER MUSKEGON, MI 49440	38-3402560	501(C)(3)	546,742.	0.			GENERAL OPERATING SUPPORT
MUSKEGON PUBLIC SCHOOLS POPPEN PROGRAMS, INC. 349 W. WEBSTER - RM# 101 - MUSKEGON, MI 49440	38-6002960	501(C)(3)	55,984.	0.			GENERAL OPERATING SUPPORT
MUSKEGON PUBLIC SCHOOLS 349 W. WEBSTER MUSKEGON, MI 49442	38-6002960	501(C)(3)	98,244.	0.			GENERAL OPERATING SUPPORT
MUSKEGON RAILROAD HISTORICAL SOCIETY - 2371 MARQUETTE AVE. - MUSKEGON, MI 49443	38-2445957	501(C)(3)	17,000.	0.			GENERAL OPERATING SUPPORT
MUSKEGON RESCUE MISSION 1715 PECK STREET MUSKEGON, MI 49441	38-3525239	501(C)(3)	38,982.	0.			GENERAL OPERATING SUPPORT
MUSKEGON ROTARY FOUNDATION PO BOX 0066 MUSKEGON, MI 49443	38-1616283	501(C)(3)	7,693.	0.			GENERAL OPERATING SUPPORT
MUSKEGON SOCIAL JUSTICE COMMISSION MUSKEGON COUNTY PROSECUTOR'S OFFICE 990 TERRACE ST., 5TH FLOOR - MUSKEGON, M	46-1944840	501(C)(3)	6,000.	0.			GENERAL OPERATING SUPPORT
MUSKEGON YMCA PO BOX 1667 MUSKEGON, MI 49443	38-2000172	501(C)(3)	8,207.	0.			GENERAL OPERATING SUPPORT

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**Part II** Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

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NELSON NEIGHBORHOOD IMPROVEMENT ASSOCIATION - PO BOX 1224 - MUSKEGON, MI 49443	38-1547024	501(C)(3)	18,630.	0.			GENERAL OPERATING SUPPORT
NEW ERA CHRISTIAN SCHOOL 1901 S. OAK AVENUE NEW ERA, MI 49446	38-1547024	501(C)(3)	23,445.	0.			GENERAL OPERATING SUPPORT
NOAH PROJECT 5205 AIRLINE ROAD MUSKEGON, MI 49444	38-3456850	501(C)(3)	11,810.	0.			GENERAL OPERATING SUPPORT
NORTH MUSKEGON PUBLIC SCHOOLS 1600 MILLS AVENUE NORTH MUSKEGON, MI 49445		501(C)(3)	26,044.	0.			GENERAL OPERATING SUPPORT
NORTHERN MICHIGAN BLUE TO GOLD STAR MOTHERS - PO BOX 7346 - TRAVERSE CITY, MI 49696	81-2409538	501(C)(3)	8,440.	0.			GENERAL OPERATING SUPPORT
NORTHERN MICHIGAN UNIVERSITY OFFICE OF FINANCIAL AID 1401 PRESQUE ISLE AVE. - MARQUETTE, MI 49855		501(C)(3)	9,000.	0.			GENERAL OPERATING SUPPORT
NORTON SHORES BRANCH OF THE MUSKEGON AREA DISTRICT LIBRARY - 705 SEMINOLE - MUSKEGON, MI 49441		GOVERNMENTAL UNI	11,305.	0.			GENERAL OPERATING SUPPORT
OAKLAND UNIVERSITY OFFICE OF FINANCIAL AID 161 N FOUNDATION HALL - ROCHESTER, MI 48309		501(C)(3)	7,530.	0.			GENERAL OPERATING SUPPORT
OCEANA COUNTY OCEANA COUNTY ADMINISTRATOR 100 STATE STREET, STE M-4 - HART, MI 49420		GOVERNMENTAL UNI	170,000.	0.			GENERAL OPERATING SUPPORT

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OCEANA COUNTY SHERIFF DEPARTMENT PO BOX 32 HART, MI 49420		GOVERNMENTAL UNI	5,024.	0.			GENERAL OPERATING SUPPORT
OTTAWA COUNTY PARKS AND RECREATION 12220 FILLMORE ST. ROOM 267 WEST OLIVE, MI 49460		GOVERNMENTAL UNI	20,100.	0.			GENERAL OPERATING SUPPORT
PATHFINDERS 2500 JEFFERSON STREET MUSKEGON, MI 49444	45-2445595	501(C)(3)	10,000.	0.			GENERAL OPERATING SUPPORT
PEOPLE'S CHURCH UNITARIAN UNIVERSALIST - 115 W. LOOMIS STREET - LUDINGTON, MI 49431		501(C)(3)	48,204.	0.			GENERAL OPERATING SUPPORT
PERE MARQUETTE MEMORIAL ASSOCIATION - 202 S HARRISON ST - LUDINGTON, MI 49431	82-5321829	501(C)(3)	78,444.	0.			GENERAL OPERATING SUPPORT
PIONEER RESOURCES 601 TERRACE ST SUITE 100 MUSKEGON, MI 49440	38-1367329	501(C)(3)	15,170.	0.			GENERAL OPERATING SUPPORT
PLANNED PARENTHOOD OF MICHIGAN 425 CHERRY STREET, SE GRAND RAPIDS, MI 49503	38-1707521	501(C)(3)	12,160.	0.			GENERAL OPERATING SUPPORT
PORT CITY CHURCH 3387 HEIGHTS RAVENNA MUSKEGON, MI 49444		501(C)(3)	20,000.	0.			GENERAL OPERATING SUPPORT
POUND BUDDIES ANIMAL SHELTER & ADOPTION CENTER 1300 E. KEATING AVENUE - MUSKEGON, MI 49442	38-3590598	501(C)(3)	34,000.	0.			GENERAL OPERATING SUPPORT

Schedule I (Form 990)



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PUBLIC HEALTH-MUSKEGON COUNTY 209 E APPLE AVENUE MUSKEGON, MI 49442	38-6006063	GOVERNMENTAL UNI	15,000.	0.			GENERAL OPERATING SUPPORT
READ MUSKEGON PO BOX 1312 MUSKEGON, MI 49443	41-2176728	501(C)(3)	22,450.	0.			GENERAL OPERATING SUPPORT
REETHS PUFFER SCHOOL DISTRICT 991 W. GILES ROAD N. MUSKEGON, MI 49445	38-1816725	501(C)(3)	25,342.	0.			GENERAL OPERATING SUPPORT
RIVERTON FIREFIGHTERS ASSOCIATION, INC. - 4622 S. MORTON RD. - LUDINGTON, MI 49431	38-2679823	501(C)(3)	7,080.	0.			GENERAL OPERATING SUPPORT
ROTARY CLUB OF LUDINGTON CHARITIES PO BOX 149 LUDINGTON, MI 49431	27-4860991	501(C)(3)	11,190.	0.			GENERAL OPERATING SUPPORT
SABLE POINTS LIGHTHOUSE KEEPERS ASSOCIATION - 905 E. LUDINGTON AVE - LUDINGTON, MI 49431	38-3248067	501(C)(3)	5,800.	0.			GENERAL OPERATING SUPPORT
SALVATION ARMY 1221 SHONAT PO BOX 1116 MUSKEGON, MI 49442	36-2167910	501(C)(3)	20,096.	0.			GENERAL OPERATING SUPPORT
SAMUEL OMOGO FOUNDATION 1751 28TH ST SW WYOMING, MI 49519	45-4872020	501(C)(3)	6,500.	0.			GENERAL OPERATING SUPPORT
SANDCASTLES, A LAKE MICHIGAN CHILDREN'S MUSEUM - 129 E. LUDINGTON AVENUE PO BOX 595 - LUDINGTON, MI 49431	35-2340348	501(C)(3)	13,600.	0.			GENERAL OPERATING SUPPORT

Schedule I (Form 990)

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SHELBY PUBLIC SCHOOLS 525 N. STATE STREET SHELBY, MI 49455	38-6003167	501(C)(3)	33,218.	0.			GENERAL OPERATING SUPPORT
SPECTRUM HEALTH LUDINGTON HOSPITAL FOUNDATION - ONE ATKINSON DR. - LUDINGTON, MI 49431		501(C)(3)	9,000.	0.			GENERAL OPERATING SUPPORT
SPRING ARBOR UNIVERSITY OFFICE OF FINANCIAL AID 106 E. MAIN STREET - SPRING ARBOR, MI 49283	38-1359569	501(C)(3)	8,420.	0.			GENERAL OPERATING SUPPORT
ST. CATHERINE'S CHURCH PO BOX 216 RAVENNA, MI 49451		501(C)(3)	20,000.	0.			GENERAL OPERATING SUPPORT
ST. MARY'S COLLEGE OFFICE OF FINANCIAL AID 148 LEMANS NOTRE DAME, IN 46556		501(C)(3)	6,838.	0.			GENERAL OPERATING SUPPORT
ST. MICHAEL THE ARCHANGEL CATHOLIC CHURCH - 1716 SIXTH STREET - MUSKEGON, MI 49441		501(C)(3)	6,074.	0.			GENERAL OPERATING SUPPORT
ST. PAUL'S EPISCOPAL CHURCH 1006 3RD STREET #1206 MUSKEGON, MI 49440	38-1568900	501(C)(3)	11,200.	0.			GENERAL OPERATING SUPPORT
STEP UP PO BOX 1626 MUSKEGON, MI 49443	32-0469895	501(C)(3)	16,000.	0.			GENERAL OPERATING SUPPORT
SUMMIT TOWNSHIP 4879 W DEREN RD. LUDINGTON, MI 49431	38-2078182	GOVERNMENTAL UNI	7,080.	0.			GENERAL OPERATING SUPPORT

Schedule I (Form 990)

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THE ARC MUSKEGON 601 TERRACE ST SUITE 101 MUSKEGON, MI 49440	38-1586705	501(C)(3)	8,000.	0.			GENERAL OPERATING SUPPORT
THE HENRY FORD 20900 OAKWOOD BLVD DEARBORN, MI 48124	38-1359513	501(C)(3)	6,050.	0.			GENERAL OPERATING SUPPORT
THE HOPE PROJECT, INC. 1516 PECK ST. MUSKEGON, MI 49441	35-2270341	501(C)(3)	16,059.	0.			GENERAL OPERATING SUPPORT
THE LADDER COMMUNITY CENTER 67 N. STATE STREET SHELBY, MI 49455	47-2123160	501(C)(3)	30,275.	0.			GENERAL OPERATING SUPPORT
TRINITY HOME HEALTH SERVICES 17410 COLLEGE PARKWAY SUITE 150 LIVONIA, MI 48152	38-3321856	501(C)(3)	14,810.	0.			GENERAL OPERATING SUPPORT
TRINITY LUTHERAN CHURCH 3225 ROOSEVELT RD MUSKEGON, MI 49441	38-1387155	501(C)(3)	20,390.	0.			GENERAL OPERATING SUPPORT
TRINITY LUTHERAN CHURCH 5631 W STONY LAKE RD NEW ERA, MI 49446		501(C)(3)	5,500.	0.			GENERAL OPERATING SUPPORT
UNITED WAY OF MANISTEE COUNTY 449 RIVER ST. MANISTEE, MI 49660	38-6032839	501(C)(3)	10,685.	0.			GENERAL OPERATING SUPPORT
UNITED WAY OF MASON COUNTY 920 E. TINKHAM LUDINGTON, MI 49431	38-2943115	501(C)(3)	31,437.	0.			GENERAL OPERATING SUPPORT

Schedule I (Form 990)

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UNITED WAY OF THE LAKESHORE PO BOX 207 MUSKEGON, MI 49443	38-1426895	501(C)(3)	83,416.	0.			GENERAL OPERATING SUPPORT
UNIVERSITY OF INDIANAPOLIS FINANCIAL AID OFFICE 1400 EAST HANNA AVENUE - INDIANAPOLIS, IN 46227		501(C)(3)	5,100.	0.			GENERAL OPERATING SUPPORT
UNIVERSITY OF MICHIGAN OFFICE OF FINANCIAL AID 2011 STUDENT ACTIV BLDG-1316 - ANN ARBOR, MI 48109		501(C)(3)	109,470.	0.			GENERAL OPERATING SUPPORT
UNIVERSITY OF NOTRE DAME OFFICE OF FINANCIAL AID 115 MAIN BU NOTRE DAME, IN 46556		501(C)(3)	8,500.	0.			GENERAL OPERATING SUPPORT
USS LST 393 PRESERVATION ASSOCIATION - 560 MART STREET - MUSKEGON, MI 49440	20-4531853	501(C)(3)	10,000.	0.			GENERAL OPERATING SUPPORT
VOLUNTEER FOR DENTAL 31 E. CLAY AVENUE MUSKEGON, MI 49442	83-1299804	501(C)(3)	6,000.	0.			GENERAL OPERATING SUPPORT
WAYNE STATE UNIVERSITY CASHIER'S OFFICE PO BOX 02788 DETROIT, MI 48202	38-6028429	501(C)(3)	17,650.	0.			GENERAL OPERATING SUPPORT
WEST MICHIGAN SHORELINE REGIONAL DEVELOPMENT COMMISSION - 316 MORRIS AVENUE, SUITE 340 - MUSKEGON, MI 49440		GOVERNMENTAL UNI	10,500.	0.			GENERAL OPERATING SUPPORT
WEST MICHIGAN SYMPHONY 360 W. WESTERN AVE. STE 200 MUSKEGON, MI 49440	38-6092131	501(C)(3)	83,363.	0.			GENERAL OPERATING SUPPORT

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WEST MICHIGAN VETERANS INC 165 EAST APPLE AVENUE SUITE 201 MUSKEGON, MI 49442	38-3036621	501(C)(3)	6,944.	0.			GENERAL OPERATING SUPPORT
WEST SHORE COMMUNITY COLLEGE OFFICE OF FINANCIAL AID 3000 N STILES RD P.O. BOX 277 - SCOTTVILLE, MI 49454		501(C)(3)	44,350.	0.			GENERAL OPERATING SUPPORT
WEST SHORE COMMUNITY COLLEGE FOUNDATION - 3000 N. STILES ROAD, BOX 277 - SCOTTVILLE, MI 49454	23-7128810	501(C)(3)	25,738.	0.			GENERAL OPERATING SUPPORT
WEST SHORE PREGNANCY & FAMILY SUPPORT - 603 E. TINKHAM AVE. PO BOX 364 - LUDINGTON, MI 49431	31-1437532	501(C)(3)	8,810.	0.			GENERAL OPERATING SUPPORT
WESTERN MICHIGAN CHRISTIAN HIGH SCHOOL - 455 E. ELLIS RD - MUSKEGON, MI 49441	38-3488222	501(C)(3)	191,880.	0.			GENERAL OPERATING SUPPORT
WESTERN MICHIGAN FAIR ASSOCIATION PO BOX 153 SCOTTVILLE, MI 49454	38-1849651	501(C)(3)	6,000.	0.			GENERAL OPERATING SUPPORT
WESTERN MICHIGAN UNIVERSITY OFFICE OF FINANCIAL AID 1903 W. MICHIGAN AVE. - KALAMAZOO, MI 49008	38-6007327	501(C)(3)	44,075.	0.			GENERAL OPERATING SUPPORT
WHITE LAKE MUSIC SOCIETY PO BOX 234 MONTAGUE, MI 49437	82-2832809	501(C)(3)	9,937.	0.			GENERAL OPERATING SUPPORT
WHITEHALL DISTRICT SCHOOLS 541 SLOCUM STREET WHITEHALL, MI 49461		501(C)(3)	9,743.	0.			GENERAL OPERATING SUPPORT

Schedule I (Form 990)

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WHITEHALL EDUCATION FOUNDATION 541 E. SLOCUM STREET WHITEHALL, MI 49461	38-2503241	501(C)(3)	16,311.	0.			GENERAL OPERATING SUPPORT
YMCA CAMP PENDALOUAN 1243 FRUITVALE RD. MONTAGUE, MI 49437	38-2000172	501(C)(3)	23,160.	0.			GENERAL OPERATING SUPPORT

**Part III** **Grants and Other Assistance to Domestic Individuals.** Complete if the organization answered "Yes" on Form 990, Part IV, line 22.  
Part III can be duplicated if additional space is needed.

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non-cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of noncash assistance
SCHOLARSHIPS	540	497,003.	0.		

**Part IV** **Supplemental Information.** Provide the information required in Part I, line 2; Part III, column (b); and any other additional information.

**PART III, COLUMN B**

SCHOLARSHIPS PROVIDED TO INDIVIDUALS VIA COLLEGES/UNIVERSITIES.

**SCHEDULE J  
(Form 990)**

Department of the Treasury  
Internal Revenue Service

**Compensation Information**

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees  
 ▶ Complete if the organization answered "Yes" on Form 990, Part IV, line 23.  
 ▶ Attach to Form 990.  
 ▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.

OMB No. 1545-0047

**2019**

Open to Public Inspection

Name of the organization

**COMMUNITY FOUNDATION FOR MUSKEGON COUNTY**

Employer identification number

**38-6114135**

**Part I Questions Regarding Compensation**

**1a** Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.

- |  |  |
|--|--|
| <input type="checkbox"/> First-class or charter travel             | <input type="checkbox"/> Housing allowance or residence for personal use   |
| <input type="checkbox"/> Travel for companions                     | <input type="checkbox"/> Payments for business use of personal residence   |
| <input type="checkbox"/> Tax indemnification and gross-up payments | <input type="checkbox"/> Health or social club dues or initiation fees     |
| <input type="checkbox"/> Discretionary spending account            | <input type="checkbox"/> Personal services (such as maid, chauffeur, chef) |

**b** If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain .....

**2** Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors, trustees, and officers, including the CEO/Executive Director, regarding the items checked on line 1a? .....

**3** Indicate which, if any, of the following the organization used to establish the compensation of the organization's CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to establish compensation of the CEO/Executive Director, but explain in Part III.

- |  |   |
|--|---|
| <input checked="" type="checkbox"/> Compensation committee   | <input type="checkbox"/> Written employment contract                                |
| <input type="checkbox"/> Independent compensation consultant | <input checked="" type="checkbox"/> Compensation survey or study                    |
| <input type="checkbox"/> Form 990 of other organizations     | <input checked="" type="checkbox"/> Approval by the board or compensation committee |

**4** During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing organization or a related organization:

- a** Receive a severance payment or change-of-control payment? .....
- b** Participate in, or receive payment from, a supplemental nonqualified retirement plan? .....
- c** Participate in, or receive payment from, an equity-based compensation arrangement? .....
- If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.

**Only section 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9.**

**5** For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of:

- a** The organization? .....
- b** Any related organization? .....
- If "Yes" on line 5a or 5b, describe in Part III.

**6** For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of:

- a** The organization? .....
- b** Any related organization? .....
- If "Yes" on line 6a or 6b, describe in Part III.

**7** For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments not described on lines 5 and 6? If "Yes," describe in Part III .....

**8** Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III .....

**9** If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)? .....

	Yes	No
<b>1b</b>		
<b>2</b>		
<b>4a</b>		<b>X</b>
<b>4b</b>		<b>X</b>
<b>4c</b>		<b>X</b>
<b>5a</b>		<b>X</b>
<b>5b</b>		<b>X</b>
<b>6a</b>		<b>X</b>
<b>6b</b>		<b>X</b>
<b>7</b>		<b>X</b>
<b>8</b>		<b>X</b>
<b>9</b>		

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J (Form 990) 2019



**Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees.** Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that aren't listed on Form 990, Part VII.

**Note:** The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

(A) Name and Title		(B) Breakdown of W-2 and/or 1099-MISC compensation			(C) Retirement and other deferred compensation	(D) Nontaxable benefits	(E) Total of columns (B)(i)-(D)	(F) Compensation in column (B) reported as deferred on prior Form 990
		(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation				
(1) TODD JACOBS SECRETARY/CEO	(i)	161,485.	0.	0.	3,416.	0.	164,901.	0.
	(ii)	0.	0.	0.	0.	0.	0.	0.
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							



**SCHEDULE M  
(Form 990)**

**Noncash Contributions**

OMB No. 1545-0047

**2019**

Open to Public Inspection

Department of the Treasury  
Internal Revenue Service

- ▶ Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30.
- ▶ Attach to Form 990.
- ▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.

Name of the organization **COMMUNITY FOUNDATION FOR MUSKEGON COUNTY** Employer identification number **38-6114135**

**Part I Types of Property**

	(a) Check if applicable	(b) Number of contributions or items contributed	(c) Noncash contribution amounts reported on Form 990, Part VIII, line 1g	(d) Method of determining noncash contribution amounts
1 Art - Works of art				
2 Art - Historical treasures				
3 Art - Fractional interests				
4 Books and publications				
5 Clothing and household goods				
6 Cars and other vehicles				
7 Boats and planes				
8 Intellectual property				
9 Securities - Publicly traded	X	47	896,479.	MKT CLOSE - DATE OF
10 Securities - Closely held stock				
11 Securities - Partnership, LLC, or trust interests				
12 Securities - Miscellaneous				
13 Qualified conservation contribution - Historic structures				
14 Qualified conservation contribution - Other				
15 Real estate - Residential				
16 Real estate - Commercial				
17 Real estate - Other				
18 Collectibles				
19 Food inventory				
20 Drugs and medical supplies				
21 Taxidermy				
22 Historical artifacts				
23 Scientific specimens				
24 Archeological artifacts				
25 Other ▶ ( INSURANCE POL )	X	1	11,519.	FMV
26 Other ▶ ( )				
27 Other ▶ ( )				
28 Other ▶ ( )				

29 Number of Forms 8283 received by the organization during the tax year for contributions for which the organization completed Form 8283, Part IV, Donee Acknowledgement ..... **29**

	Yes	No
30a During the year, did the organization receive by contribution any property reported in Part I, lines 1 through 28, that it must hold for at least three years from the date of the initial contribution, and which isn't required to be used for exempt purposes for the entire holding period? .....		X
b If "Yes," describe the arrangement in Part II.		
31 Does the organization have a gift acceptance policy that requires the review of any nonstandard contributions? .....	X	
32a Does the organization hire or use third parties or related organizations to solicit, process, or sell noncash contributions? .....	X	
b If "Yes," describe in Part II.		
33 If the organization didn't report an amount in column (c) for a type of property for which column (a) is checked, describe in Part II.		

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990. Schedule M (Form 990) 2019

**Part II** **Supplemental Information.** Provide the information required by Part I, lines 30b, 32b, and 33, and whether the organization is reporting in Part I, column (b), the number of contributions, the number of items received, or a combination of both. Also complete this part for any additional information.

SCHEDULE M, LINE 32B:

INVESTMENT SECURITIES ARE HELD AT AN UNRELATED BROKERAGE FIRM.

CONTRIBUTIONS OF PUBLICLY TRADED SECURITIES ARE RECEIVED AND SOLD VIA THIS 3RD PARTY.

**SCHEDULE O**  
**(Form 990 or 990-EZ)**

Department of the Treasury  
Internal Revenue Service

**Supplemental Information to Form 990 or 990-EZ**

Complete to provide information for responses to specific questions on  
Form 990 or 990-EZ or to provide any additional information.

▶ Attach to Form 990 or 990-EZ.

▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for the latest information.

OMB No. 1545-0047

**2019**

Open to Public  
Inspection

Name of the organization

COMMUNITY FOUNDATION FOR MUSKEGON COUNTY

Employer identification number

38-6114135

FORM 990, PART I, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:

ISSUING GRANTS FOR SPECIFIC CHARITABLE AND EDUCATIONAL PROGRAMS.

FORM 990, PART III, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:

NOW AND FOR GENERATIONS TO COME

FORM 990, PART III, LINE 4D, OTHER PROGRAM SERVICES:

COMMUNITY DEVELOPMENT; ENVIRONMENT; EMERGING COMMUNITY NEEDS

EXPENSES \$ 5,139,348. INCLUDING GRANTS OF \$ 4,370,084. REVENUE \$ 0.

FORM 990, PART VI, SECTION B, LINE 11B:

THE FORM 990 IS REVIEWED BY THE ORGANIZATION'S FINANCE COMMITTEE AND  
PROVIDED TO THE BOARD DIRECTORS FOR APPROVAL SUBSEQUENT TO FILING.

FORM 990, PART VI, SECTION B, LINE 12C:

BOARD MEMBERS AND TOP MANAGEMENT ANNUALLY COMPLETE CONFLICT OF INTEREST  
QUESTIONNAIRES WHICH ARE REVIEWED BY THE CHAIRMAN FOR COMPLIANCE WITH  
FOUNDATION POLICY.

FORM 990, PART VI, SECTION B, LINE 15:

THE PERSONNEL COMMITTEE CONSISTING OF FOUNDATION TRUSTEES ANNUALLY REVIEWS  
THE WAGES OF ALL EMPLOYEES UTILIZING COMPARABILITY DATA FROM THIRD PARTY  
SOURCES FOR PURPOSES OF RECOMMENDING TO THE BOARD ANY COMPENSATION  
ADJUSTMENTS.

FORM 990, PART VI, SECTION C, LINE 19:

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule O (Form 990 or 990-EZ) (2019)

Name of the organization COMMUNITY FOUNDATION FOR MUSKEGON COUNTY	Employer identification number 38-6114135
--	--

INFORMATION REGARDING GOVERNING DOCUMENTS, CONFLICT OF INTEREST POLICY AND FINANCIAL STATEMENTS OF THE ORGANIZATION IS AVAILABLE TO THE PUBLIC UPON REQUEST.

FORM 990, PART IX, LINE 24E, ALL OTHER FUNCTIONAL EXPENSES:

PUBLIC RELATIONS / DEVELOPMENT:

PROGRAM SERVICE EXPENSES	20,930.
MANAGEMENT AND GENERAL EXPENSES	24,955.
FUNDRAISING EXPENSES	34,615.
TOTAL EXPENSES	80,500.

MISCELLANEOUS:

PROGRAM SERVICE EXPENSES	24,196.
MANAGEMENT AND GENERAL EXPENSES	14,268.
FUNDRAISING EXPENSES	7,006.
TOTAL EXPENSES	45,470.

PROFESSIONAL DEVELOPMENT:

PROGRAM SERVICE EXPENSES	7,213.
MANAGEMENT AND GENERAL EXPENSES	8,601.
FUNDRAISING EXPENSES	11,929.
TOTAL EXPENSES	27,743.

SUPPORTING ORGANIZATION PROGRAM EXPENSE:

PROGRAM SERVICE EXPENSES	-151,962.
MANAGEMENT AND GENERAL EXPENSES	0.
FUNDRAISING EXPENSES	0.
TOTAL EXPENSES	-151,962.

Name of the organization COMMUNITY FOUNDATION FOR MUSKEGON COUNTY	Employer identification number 38-6114135
--	--

TOTAL OTHER EXPENSES ON FORM 990, PART IX, LINE 24E, COL A 1,751.

FORM 990, PART XI, LINE 9, CHANGES IN NET ASSETS:

FUNDS HELD AS COMMUNITY SERVICE - INCREASE IN ASSETS	1,087,541.
FUNDS HELD AS ORGANIZATION ENDOWMENT - DECREASE IN ASSETS	-2,679,983.
TOTAL TO FORM 990, PART XI, LINE 9	-1,592,442.

FORM 990, PART XI, LINE 2C

THE AUDIT COMMITTEE OF THE FOUNDATION IS RESPONSIBLE FOR OVERSIGHT OF THE FINANCIAL STATEMENT AUDIT AND REVIEW OF THE AUDITORS' REPORT, MEETING AS NECESSARY DURING THE YEAR.

**SCHEDULE R  
(Form 990)**

Department of the Treasury  
Internal Revenue Service

**Related Organizations and Unrelated Partnerships**

▶ Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37.

▶ Attach to Form 990.

▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.

OMB No. 1545-0047

**2019**

Open to Public Inspection

Name of the organization **COMMUNITY FOUNDATION FOR MUSKEGON COUNTY** Employer identification number **38-6114135**

**Part I Identification of Disregarded Entities.** Complete if the organization answered "Yes" on Form 990, Part IV, line 33.

(a) Name, address, and EIN (if applicable) of disregarded entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Total income	(e) End-of-year assets	(f) Direct controlling entity
MORRIS STREET LLC 425 W. WESTERN AVE, SUITE 200 MUSKEGON, MI 49440	REAL PROPERTY OWNERSHIP	MICHIGAN		404,312.	

**Part II Identification of Related Tax-Exempt Organizations.** Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related tax-exempt organizations during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c)(3))	(f) Direct controlling entity	(g) Section 512(b)(13) controlled entity?	
						Yes	No
PENNIES FROM HEAVEN FOUNDATION - 46-1452866 425 W. WESTERN AVE, SUITE 200 MUSKEGON, MI 49440	SUPPORTING ORGANIZATION	MICHIGAN	501(C)(3)	LINE 12A, I			X
THE PAUL C JOHNSON FOUNDATION - 38-2919769 425 W. WESTERN AVE, SUITE 200 MUSKEGON, MI 49440	SUPPORTING ORGANIZATION	MICHIGAN	501(C)(3)	LINE 12A, I			X

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule R (Form 990) 2019





**Part V Transactions With Related Organizations.** Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36.

**Note:** Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule.

**1** During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?

	Yes	No
<b>a</b> Receipt of (i) interest, (ii) annuities, (iii) royalties, or (iv) rent from a controlled entity .....		X
<b>b</b> Gift, grant, or capital contribution to related organization(s) .....		X
<b>c</b> Gift, grant, or capital contribution from related organization(s) .....	X	
<b>d</b> Loans or loan guarantees to or for related organization(s) .....		X
<b>e</b> Loans or loan guarantees by related organization(s) .....		X
<b>f</b> Dividends from related organization(s) .....		X
<b>g</b> Sale of assets to related organization(s) .....		X
<b>h</b> Purchase of assets from related organization(s) .....		X
<b>i</b> Exchange of assets with related organization(s) .....		X
<b>j</b> Lease of facilities, equipment, or other assets to related organization(s) .....		X
<b>k</b> Lease of facilities, equipment, or other assets from related organization(s) .....		X
<b>l</b> Performance of services or membership or fundraising solicitations for related organization(s) .....		X
<b>m</b> Performance of services or membership or fundraising solicitations by related organization(s) .....		X
<b>n</b> Sharing of facilities, equipment, mailing lists, or other assets with related organization(s) .....		X
<b>o</b> Sharing of paid employees with related organization(s) .....		X
<b>p</b> Reimbursement paid to related organization(s) for expenses .....		X
<b>q</b> Reimbursement paid by related organization(s) for expenses .....	X	
<b>r</b> Other transfer of cash or property to related organization(s) .....		X
<b>s</b> Other transfer of cash or property from related organization(s) .....		X

**2** If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds.

(a) Name of related organization	(b) Transaction type (a-s)	(c) Amount involved	(d) Method of determining amount involved
(1) PENNIES FROM HEAVEN FOUNDATION	Q	67,436.	ACTUAL
(2)			
(3)			
(4)			
(5)			
(6)			



**Part VII Supplemental Information**

Provide additional information for responses to questions on Schedule R. See instructions.

**PART IV, IDENTIFICATION OF RELATED ORGANIZATIONS TAXABLE AS CORP OR TRUST:**

**NAME OF RELATED ORGANIZATION:**

DOWNTOWN MUSKEGON DEVELOPMENT CORPORATION

PRIMARY ACTIVITY: SALE OF DOWNTOWN MUSKEGON, MI PARCELS FOR REDEVELOPMENT OF CITY CORE.