

TD Ameritrade

Phone: (800) 669-3900

FAX (866) 468-6268

Send Duplicate Instructions To:

Fax (231) 722-4616

OR email to: rick@muskegonfoundation.org

RE: GIFT OF SECURITIES

The individual(s) listed below will be making a gift of securities to:

THE COMMUNITY FOUNDATION for MUSKEGON COUNTY

Including affiliated Community Foundation for Mason County

DONOR NAME: _____

ADDRESS: _____

PHONE: _____

NAME OF SECURITY: _____

QUANTITY: _____ # of shares

DELIVERING FIRM: _____

BROKER CONTACT:
NAME: _____

PHONE: _____

Either the individual named above or their broker will be contacting you to coordinate the transfer of the securities.

BROKER DELIVERY INSTRUCTIONS:

(DTC eligible securities only. For all other types of securities contact Rick Cornell at 231-332-4112)

**TD Ameritrade
P.O. Box 2760
Omaha, NE 68103-2760**

OR via Fax: (866) 468-6268

DTC# 0188
Account Number: **868363020**
Account Name: Community Foundation for Muskegon County

PLEASE NOTE ANY RESTRICTIONS ON GIFTS BELOW:

Foundation Name: _____

Fund Name: _____

Other: _____

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