



**Giving matters.
Ways to give today.**



It's easy to give to the Community Foundation *for* Muskegon County, by:

- **Check.** Please mail your gift to:

Community Foundation for Muskegon County

425 W. Western Avenue, Suite 200
Muskegon MI 49440

- **Credit card online at [muskegonfoundation.org](https://www.muskegonfoundation.org).** Click the orange "Give" button on the upper right hand corner of our website and follow the prompts to make your gift securely.
- **Phone.** Call (231) 722-4538 and ask for any of us listed below to give via credit card over the phone.
- **Charitable IRA rollover.** If you're 70 ½ or older, you can directly transfer up to \$100,000 of your Required Minimum Distribution (RMD) per year to the Community Foundation, without paying tax on the distribution. Contact your financial advisor to initiate the gift. Our federal tax ID number is 38-6114135.
- **Asset transfer.** Stocks, bonds, and mutual funds can be transferred directly to the Community Foundation, allowing you to avoid capital gains tax. Contact us for the instructions to share with your financial advisor to initiate the transfer.
- **Life insurance.** Transferring ownership of an existing life insurance policy to the Community Foundation (or purchasing one that we will own) can provide current charitable deductions and a future gift. Ask us for additional information, and work with an insurance agent to complete the gift.

There are also ways to give that provide you with an income stream, such as Charitable Gift Annuities, and ways to plan a future gift through a will, trust, or retirement account. In addition to your legal, tax, and financial advisors, we are honored to be part of your team! We'd love to talk further or answer any questions to help you figure out the best way to give.

Community Foundation for Muskegon County
425 W. Western Avenue, Suite 200
Muskegon MI 49440 | 231.722.4538
www.muskegonfoundation.org

gifts@muskegonfoundation.org