

Comparison of Fund Types at CFMC

Fund Type	Donor Advice	Effect	Initial Contribution
Donor Advised Fund	Donor recommends amounts and recipients of grants.	Highly flexible; granting follows donors' desires.	\$10,000
Corporate Donor Advised Fund	Corporation provides ongoing advice on grant distribution.	Streamlines corporate giving; brings focus to charity instead of administrative tasks.	\$10,000
Designated Fund	Donor recommends specific agencies or programs to support.	Named agencies or causes receive perpetual income from the fund.	\$10,000
Field of Interest Fund	Donor recommends a general area or cause to support.	Numerous groups within chosen interest areas receive funding.	\$10,000
Scholarship Fund	Donor recommends selection criteria and may participate in selection committee.	Students fitting within chosen criteria receive assistance with educational expenses.	\$25,000
Organization Endowment Fund	Nonprofit agencies begin a fund to secure the future success and funding of the organization.	Nonprofits secure perpetual income, lessening the stress of fundraising.	\$10,000
Named Unrestricted Fund	CFMC utilizes donor's contribution to meet the present or future needs of the community.	Community benefits from available funds, applied by CFMC as needed.	\$10,000
Supporting Organization	Donor(s) create an independent public charity with its own formalized giving structure and investment policy.	Donor(s) avoid limitations of private foundations, and have greater investment flexibility.	\$1,000,000
Transfer of a Private Foundation	Donor recreates the foundation with CFMC, usually through a donor advised fund or supporting organization. Donor provides advice on grant distributions.	Brings focus to charity instead of administrative tasks.	\$10,000